

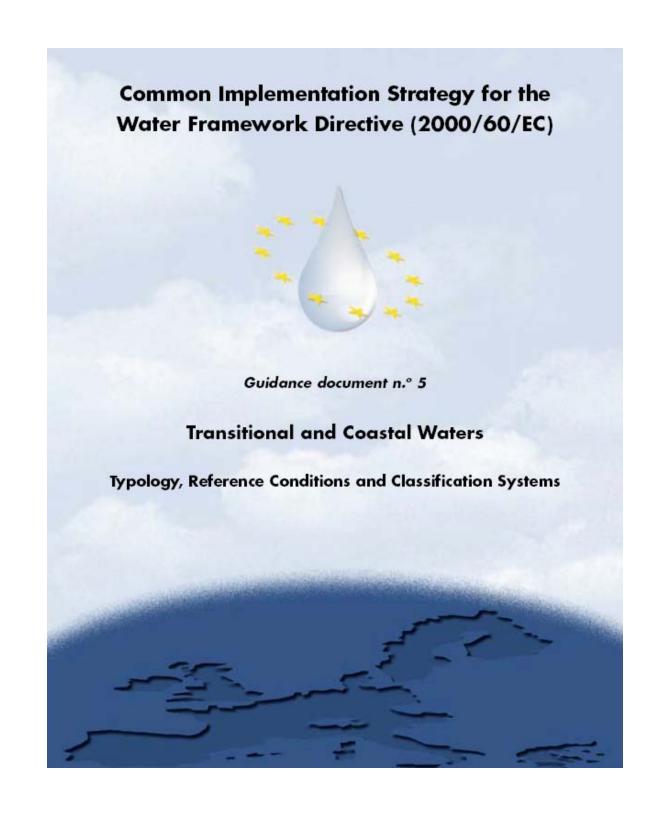
"First training school for the promotion and application of EU Marine Environmental Policy Frameworks in non-EU Mediterranean and Black Sea countries"

SESSION 5: Theory and training on existing indicators- future development in the frame of MSFD

"The implementation of the Water Framework Directive in Eastern Mediterranean, state of the art on benthic indicators (Phytobenthos & benthic macroinvertebrates"

Nomiki Simboura

EU FP7 project PERSEUS and the Greek General Secretariat for Research and Technology.



# Common Implementation Strategy participation working groups participation (2000-2012)

- 1. CIS Working Group 2.4. COAST: Coastal and Transitional expert network, Common Implementation Strategy of the Water Framework Directive, European Commisssion
- 2. CIS Working Group 2.A. on ecological status (ECOSTAT), Common Implementation Strategy of the Water Framework Directive, European Commisssion.
- 3. CIS Working Group 2.5. Intercalibration excersice (IC). Coastal and Transitional Intercalibration expert network-WFD-MED-GIG.

# The innovative character and significance of WFD

- ✓ The WFD, or Water Framework Directive (EU Directive 2000/60/EC) is the actual legal framework for the EU's water policy.
- ✓ Its overall objective is that all EU member states should achieve good ecological and chemical status for all water bodies by December 2015.
- ✓ Sets standards, objectives and deadlines.
- ✓ Ecological status/quality is to be evaluated in EU waters by using biological communities as Quality Elements.
- ✓ Integrates all former Directives related to water.

# Surface Water Categories (coastal, transitional, inland)

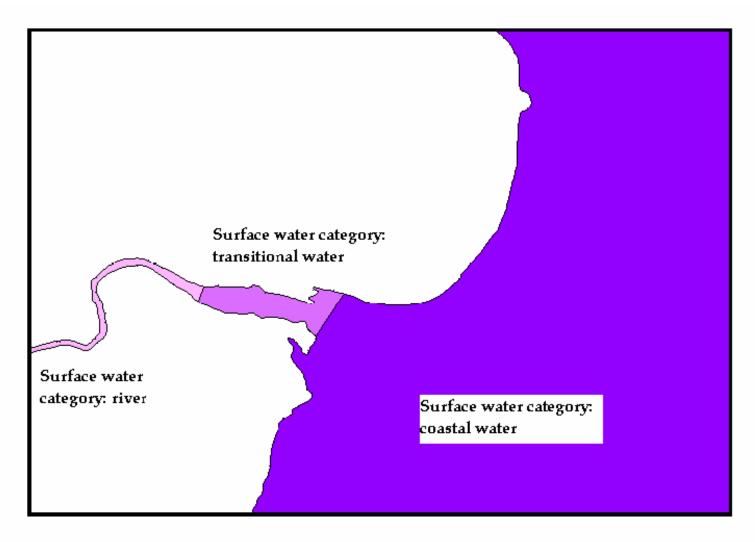


Figure 2.2. Surface Water Categories.

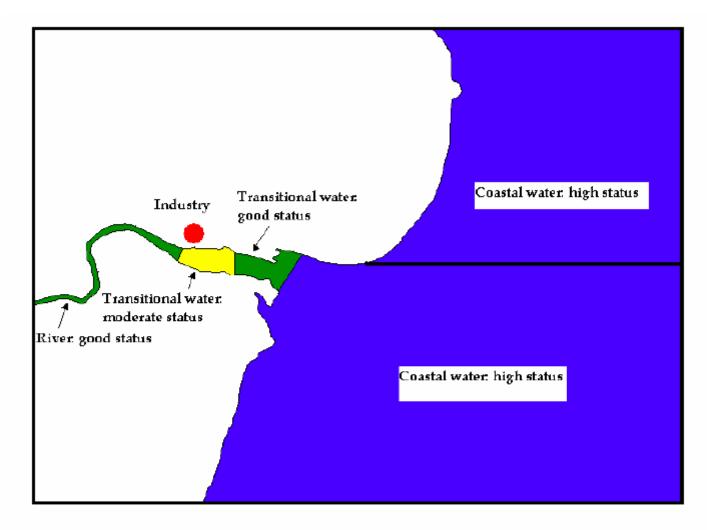


Figure 2.4. Surface water bodies. The colours used relate to those stated in Annex V 1.4.2 for reporting.

#### WATER FRAMEWORK DIRECTIVE

- A. TYPOLOGY & REFERENCE CONDITIONS
- B. CLASSIFICATION OF ECOLOGICAL QUALITY (DEVELOPMENT OF INDICES)
- C. INTERCALIBRATION EXERCISE (finalised for coastal macroinvertebrates & macroalgae indices)
- D. MONITORING NETWORK DESIGN

### **DEFINITIONS**

WATER BODY: The basic management units for WFD.

ECOREGION: Large biogeographical European Units.

TYPOLOGY: Physicochemical and Hydromorphological factors that shape the biological elements.

CLASSIFICATION: Classification of ecological quality status using a five step scale

REFERENCE CONDITIONS: The Description of the condition of the biological elements under undisturbed conditions.

INTERCALIBRATION: Exercise in order to harmonise and check different metrics and classification methods in relation to critical boundaries

# TYPING THE EUROPEAN SEAS

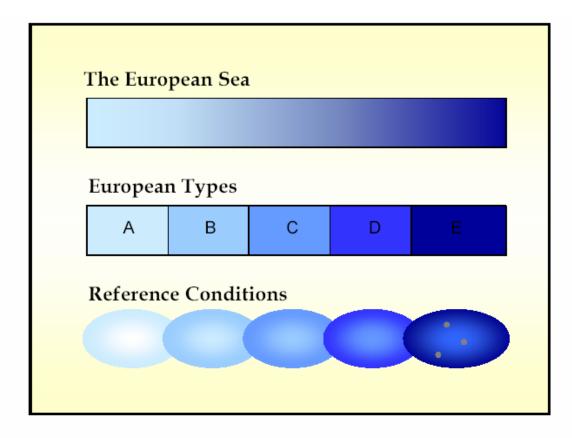


Figure 4.1. The relationship between all the seas in Europe (the European Sea), typology and type-specific reference conditions. The European sea is a continuum. Typology falsely compartmentalises this continuum into a number of physical types. The reference conditions for a specific water body type must then describe all possible natural variation within that type. In type E, sites are shown. This shows how sites within a type may be used to establish the natural variability within the type.

## TYPOLOGY SYSTEM B COASTAL & TRANSITIONAL

Salinity $f.w. \le 0.5$ $0.5 \le 5-6$ $5-6 \le 18-20$ $18-20 \le 30$ $> 30 *$ Fidal range (m) $< 1 *$ $1-5$ $>5$ Wave exposureExposed Moderately exposed ShelteredWixing characteristicsFully mixed Partially stratified Permanently stratified Permanently stratifiedResidence timedays weeks month-yearMean substratum composition (percentages)Hard (rock, boulders) sand/gravel silt mixed sediment
5-6 \leq 18-20   18-20   18-20 \leq 30   > 30 *     Tidal range (m)
18-20 \leq 30
Sidal range (m)   Sidal rang
Fidal range (m)    Color
1-5   >5
Wave exposure  Exposed  Moderately exposed  Sheltered  Mixing characteristics  Fully mixed  Partially stratified  Permanently stratified  Residence time  days  weeks  month-year  Mean substratum composition  percentages)  Hard (rock, boulders)  sand/gravel  silt
Wave exposure  Exposed Moderately exposed Sheltered  Mixing characteristics  Fully mixed Partially stratified Permanently stratified  Residence time  days weeks month-year  Mean substratum composition percentages)  Hard (rock, boulders) sand/gravel silt
Moderately exposed Sheltered  Fully mixed Partially stratified Permanently stratified  Residence time  days weeks month-year  Mean substratum composition (percentages)  Hard (rock, boulders) sand/gravel silt
Sheltered  Fully mixed Partially stratified Permanently stratified  Residence time  days weeks month-year  Mean substratum composition (percentages)  Sheltered  Fully mixed Partially stratified  Hard (rock, boulders) sand/gravel silt
Sheltered  Fully mixed Partially stratified Permanently stratified  Residence time  days weeks month-year  Mean substratum composition (percentages)  Sheltered  Fully mixed Partially stratified  Hard (rock, boulders) sand/gravel silt
Partially stratified Permanently stratified  Residence time  days weeks month-year  Mean substratum composition (percentages)  Hard (rock, boulders) sand/gravel silt
Partially stratified Permanently stratified  Residence time  days weeks month-year  Mean substratum composition (percentages)  Hard (rock, boulders) sand/gravel silt
Residence time  days weeks month-year  Mean substratum composition (percentages)  Hard (rock, boulders) sand/gravel silt
Residence time  days weeks month-year  Mean substratum composition percentages)  Hard (rock, boulders) sand/gravel silt
weeks month-year  Mean substratum composition (percentages)  Hard (rock, boulders) sand/gravel silt
Mean substratum composition Hard (rock, boulders) sand/gravel silt
(percentages) sand/gravel silt
(percentages) sand/gravel silt
mixed andiment
mixed sediment
<b>Depth</b> shallow< 30 m
moderate depth 30 m to 50 (40) m
deep> 50 (40)m- depthn limit of Posidonia
oceanica
Current velocity (kn) <1 *
1-3
>3

#### 1. INITIAL TYPOLOGY FOR MEDITERRANEAN

### Different RC for every type

#### **COASTAL WATERS**

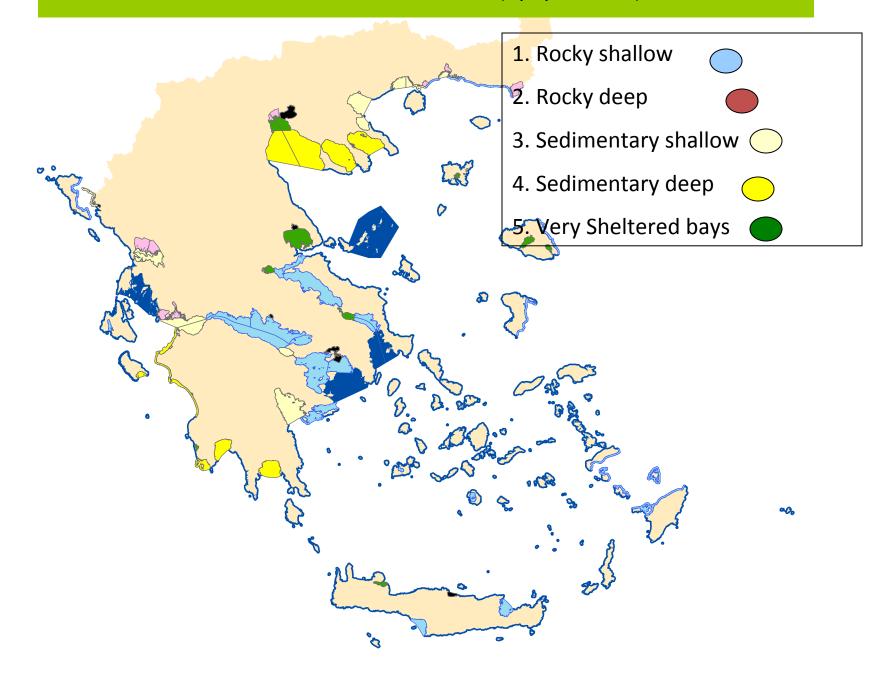
- 1. Rocky shallow
  - 2. Rocky deep
- 3. Sedimentary shallow
  - 4. Sedimentary deep
- 5. very sheltered bays

\* This typology for CW was abandoned during Phase II of IC

### TRANSITIONAL WATERS

- 1. coastal lagoons
- 2. estuaries, deltas

## TYPOLOGY-COASTAL WATERS (Αρθρο ΟΠΥ 5).



#### TYPES ONLY FOR PHYTOPLANKTON

	uality Element	Phytoplankton		
Description of types for coastal waters that have been intercalibrated (applicable for phytoplankton only)				
Туре	Description	Density (kg/m³)	Annual mean Salinity (psu)	
Туре I	Highly influenced by freshwater input	<25	<34.5	
Type IIA	Moderately influenced by freshwater input (continent influence)	25-27	34.5-37.5	
Type IIAdriatic				
Type IIIW	Continental coast, not influenced by freshwater input (Western Basin).	>27	>37.5	
Type IIIE	Not influenced by freshwater input (Eastern Basin)	>27	>37.5	
Type Island-W				

Countries sharing the types that have been intercalibrated

Type I: France, Italy

Type IIA: France, Spain, Italy
Type IIAdriatic: Italy, Slovenia
Type Island-W: France, Spain, Italy
Type IIIW: France, Spain, Italy

Type IIIW: France, Spain, Italy
Type IIIE: Greece, Cyprus

# THE ECOLOGICAL QUALITY ELEMENTS & INDICATOR PARAMETERS-COASTAL

Biological Quality Elements	Indicator parameters
Phytoplankton	Composition and abundance of
	phytoplanktonic taxa, phtyplankton
	1
	biomass, planktonic blooms
Macroalgae and Angiosperms	disturbance-sensitive macroalgal and
	angiosperm taxa, the levels of macroalgal
	cover and angiosperm abundance
Benthic Invertebrate fauna	diversity and abundance of invertebrate
	taxa, disturbance-sensitive taxa
Fishfauna (only for transitional waters)	Species composition and abundance
<b>Hydromorphological Quality Elements</b>	Tidal regime (dominant currents, wave
supporting the biological quality elements	exposure and freshwater flow for TW).
	Depth variation, substrate conditions and
	both the structure and condition of the
	intertidal zones
<b>Chemical &amp; Physicochemical elements</b>	General physicochemical characteristics
supporting the biological quality elements	(physicochemical parameters and nutrient
	status) and specific pollutants (priority
	substances and other pollutants)

# THE REFERENCE CONDITIONS

Element	High Status				
Biological Quali	Biological Quality Elements				
Phytoplankton	The composition and abundance of the phytoplanktonic taxa are consistent with undisturbed conditions.  The average phytoplankton biomass is consistent with the type-specific physico-chemical conditions and is not such as to significantly alter the type-specific transparency conditions.  Planktonic blooms occur at a frequency and intensity which is consistent with the type specific physico-chemical conditions.				
Macroalgae and Angiosperms	All disturbance-sensitive macroalgal and angiosperm taxa associated with undisturbed conditions are present.  The levels of macroalgal cover and angiosperm abundance are consistent with undisturbed conditions.				
Benthic Invertebrate Fauna	The level of diversity and abundance of invertebrate taxa is within the range normally associated with undisturbed conditions.  All the disturbance-sensitive taxa associated with undisturbed conditions are present.				

#### 4.4. BIOLOGICAL QUALITY ELEMENTS REQUIRING REFERENCE CONDITIONS

4.4.1. Reference conditions should be described according to the definitions of the biological quality elements at high status in Annex V Table 1.2.3 and Table 1.2.4.

# Annex V Table 1.2. General definition for rivers, lakes, transitional waters and coastal waters

#### High status

"There are no, or only very minor, anthropogenic alterations to the values of the physicochemical and hydromorphological quality elements for the surface water body type from those normally associated with that type under undisturbed conditions.

The values of the biological quality elements for the surface water body reflect those normally associated with that type under undisturbed conditions, and show no, or only very minor, evidence of distortion.

These are the type specific conditions and communities."

	minut op of other ment made
Benthic	The level of diversity and abundance of invertebrate taxa is within the range
	normally associated with undisturbed conditions.
Fauna	All the disturbance-sensitive taxa associated with undisturbed conditions are
	present.

- Composition and abundance of benthic invertebrate fauna
  - > Type specific conditions and communities
  - Diversity
  - Abundance
  - Presence of Sensitive taxa
  - Composition

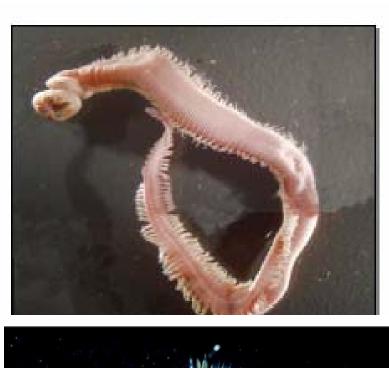
From CIS 2.4 Guidance documents (EC, 2003)

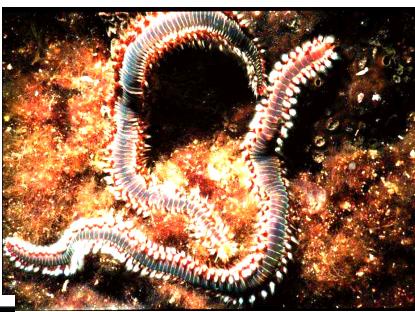
# Methods for Reference Conditions Setting

- √ Historic data
- ✓ Expert judgement
- ✓ reference areas
- ✓ modelling

# MACRO-INVERTEBRATES QUALITY ELEMENT

## BENTHIC MACROINVERTEBRATES-POLYCHAETES







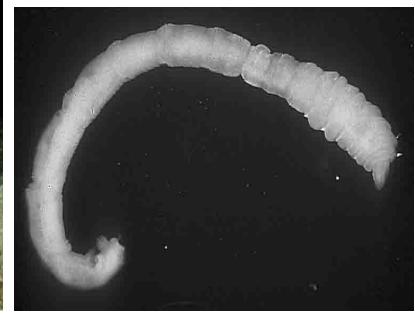






Photo 5.3: Marsupenaeus japonicus
Commercially important for fisheries in the Levant
where it invaded via the Suez Canal (Balss, 1927).
Cultured and wild population from aquaculture in
the Aegean Sea, central and western Mediterranean
(Galil et al., 2002).

Kosmas Kevrekides. Source:



#### **ECHINODERMS**





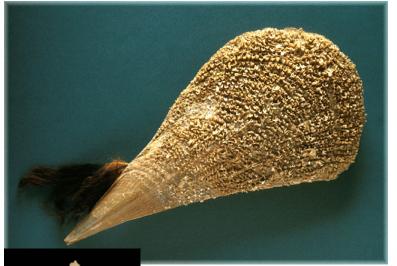
http://www.marlin.ac.uk/baski/image\_viewer Source:

asp?images=phycal&topic=Species.





# MOLLUSCS













Tellina fabula



Lucinella divaricata





IMPLEMENTACIÓ DE LA DIRECTIVA MARC DE L'AIGUA A LES ILLES BALEARS: AVALUACIÓ DE LA QUALITAT AMBIENTAL DE LES MASSES D'AIGUA COSTANERES UTILITZANT LES MACROALGUES I ELS INVERTEBRATS BENTÓNICS COM A BIOINDICADORS (Maig 2005 - Març 2007)

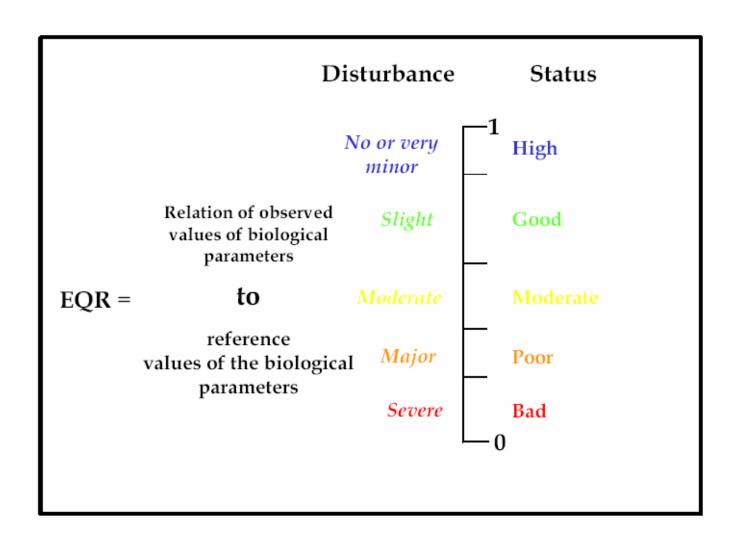
# MACROINVERTEBRATES-CLASSIFICATION METHODS

- BIOTIC INDICES
- DIVERSITY MEASURES
- MULTIVARIATE OR MULTIMETRIC
   METHODS

# CLASSIFICATION OF ECOLOGICAL STATUS

# Ecological Status according to Deviation from RC

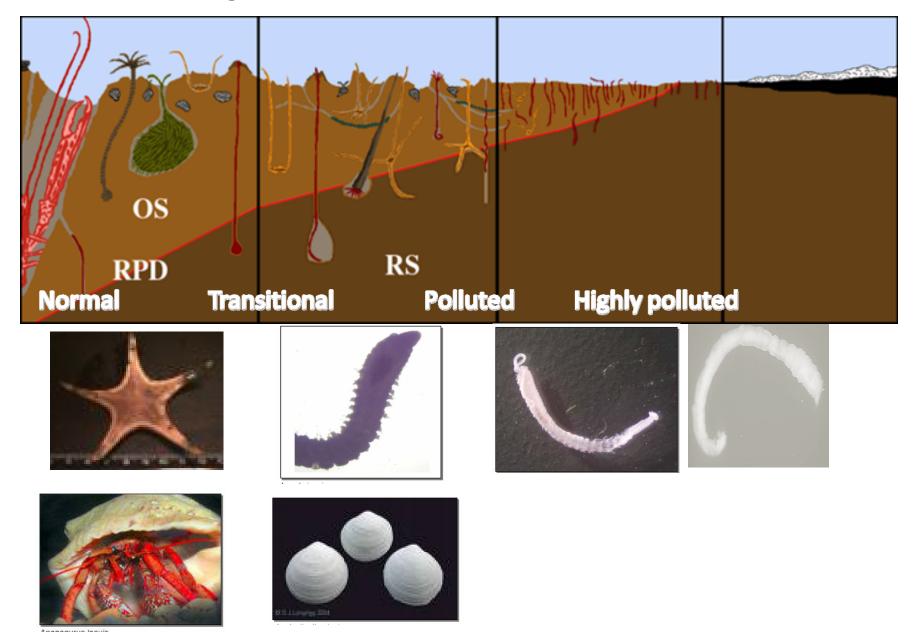
BIOLOGICAL	HIGH	GOOD	MODERATE
ELEMENTS			
Phytoplankton	All parameters are	Slight deviation	Moderate deviations
Macroalgae	consistent with	from those	from
Angiosperms	undisturbed	normally	those normally
Benthic	conditions and	associated	associated with
invertebrate	show no, or only	with undisturbed	undisturbed conditions.
fauna	very minor,	conditions. low	In case of
	evidence	levels of	phytoplankton and
	of distortion.	distortion	macroalgae these may
		resulting from	be such as to result in
		human activity	an
			undesirable disturbance
			to the balance of
			organisms present in
			the water body.



### **DEVELOPMENT OF CLASSIFICATION METRICS**

- a)Use of paired metrics-discontinuities for boundary setting
- b)Following boundary setting protocol
- c)Boundaries according to normative definitions for Quality
- elements
- d) Validation/demonstration of a pressure gradient
- e)Significant correlation with pressure indicators

# Pearson & Rosenberg, 1978 model



## Ecological groupsHily, 1984; Grall & Glémarec 1986

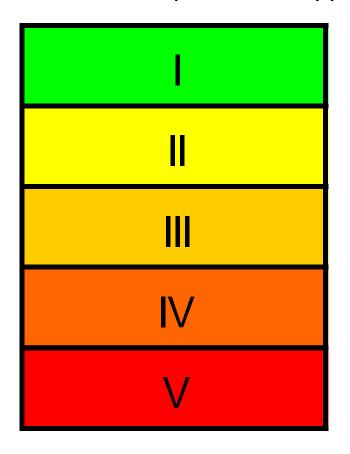
GI: sensitive-

GII: indifferent-

GIII: tolerant-

GIV: second order opportunistic-

GV: first order opportunistic-



# INDICES ADOPTED & INTERCALIBRATED BY MEDITERRANEAN MS THROUGH IC EXERCISE

**Ecological Quality Ratios** National classification systems Country High-Good Good-Moderate intercalibrated boundary boundary Methods including diversity parameter 0.81 Italy M-AMBI -0.61 Slovenia M-AMBI -0.83 0.62 Methods not including diversity parameter 0.83 France AMBI -0.58 0.75 Bentix -0.58 Cyprus 0.75 0.58 Greece Bentix -0.95 Spain BOPA -0.54 MEDOCC index -0.73 Spain 0.47

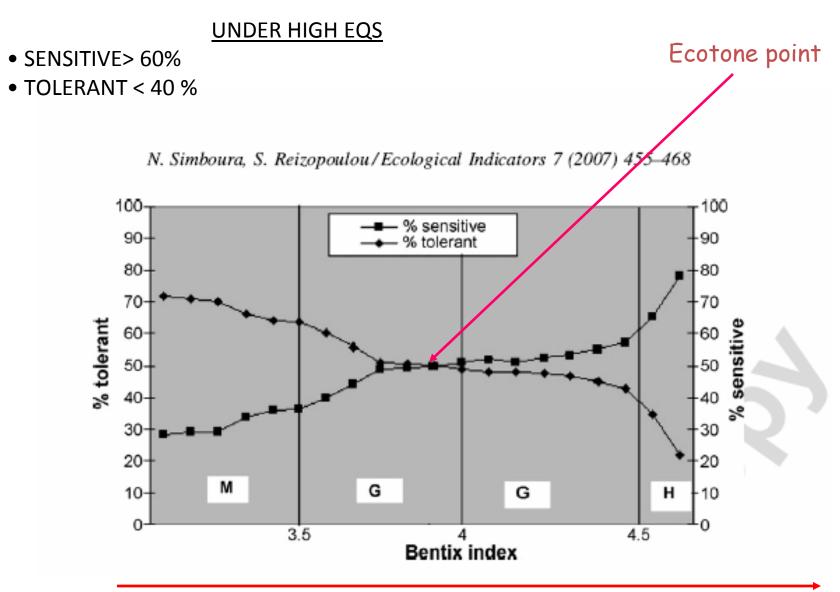
# THE EXAMPLE OF THE BENTIX INDEX DEVELOPMENT

## Recombination of Ecological groups and weight coefficients

```
GS GI sensitive + GII indifferent
GIII tolerant
GIV second order opportunists
GV first order opportunists

1 (sensitive=GS) : 3 (tolerant=GT)
6 : 2
```

### **BOUNDARIES SETTING (paired metrics)**



#### BENTIX INDEX (Simboura & Zenetos, 2002)

## Freeware calculation software available in <a href="http://bentix.ath.hcmr.gr">http://bentix.ath.hcmr.gr</a>

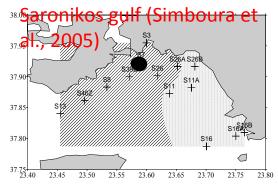
Bentix= { 6 X (% GS) + 2 X (% GT)}/100 GS=sensitive species GT=tolerant species

Ecological Status class	range of Bentix	Boundary limits	EQR	
High	4,5 ≤ Bentix < 6	6	1	>60% GS <40% GT
Good	3,5 ≤ Bentix < 4,5	4,5	0,75	
Moderate	2,5 < Bentix < 3,5	3,5	0,58	>60% GT <40% GS
Poor	2,0 ≤ Bentix <2,5	2,5	0,42	
Bad	0	0	0	

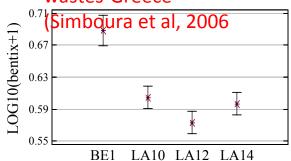
Boundaries and EQR valid for all former typologies, only specific habitat modification for muds (over 90%), 3,5=3, 4,5=4

# Medite élementaling juestile gracileme

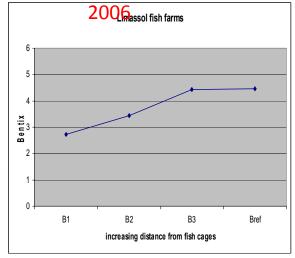
#### organic pollution



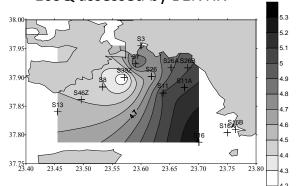
Industrial pollution (solid Means and 95.0 Percent LSD Intervals wastes-Greece



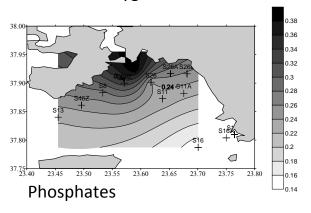
Fish farms, Cyprus Simboura & Argyrou,

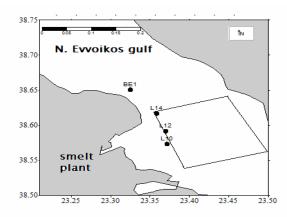


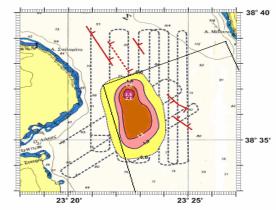
EcoQ assessed by BENTIX



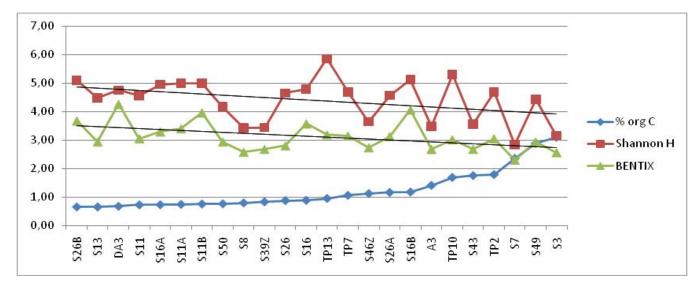
Dissolved oxygen near the bottom

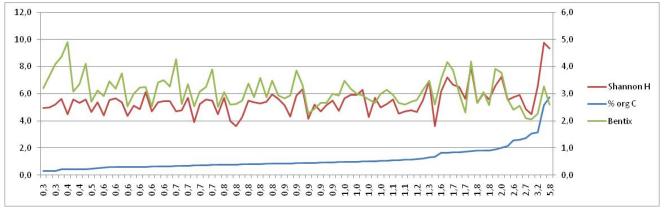




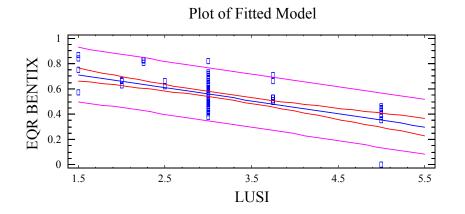


## Correlation with OC% pressure gradient





# Correlation with Land Use Pressure indices ex. LUSI index (Flo et al., 2008)



Analysis of Variance							
Source	Sum of Square	s D	of Mean Squ	are	F-R	atio	P-Value
Model Residual			0.610331 0.0110683	55.	14	0.00	000
Total (Corr.)	1.78357	107					-

Correlation Coefficient = -0.584976 R-squared = 34.2197 percent Standard Error of Est. = 0.105206

## Classification of Pressures according to LUSI index

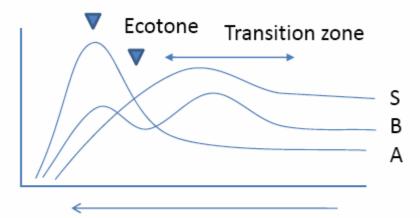
Urban	Agricultural	Industrial	Score
	<10%	<10%	0
<33%	10-40%	>10%	1
33-66%	>40%		2
>66%			3

Confinement	Correction number
Concave	1.25
Convex	0.75
Straight	1.00

## DIVERSITY MEASURES AND RELATION WITH PRESSURE

## Most biotic indices are based on the model of Pearson and Rosenberg

## Peak of opportunists



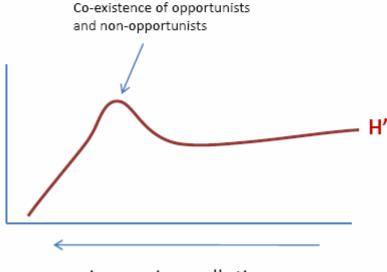
Increasing pollution (organic enrichment, contamination)

Implications of non-linear responses of diversity to disturbance gradients in the assessment of the European Water Framework Directive ecological status

EXAMPLES FOR THE BQE BENTHIC INVERTEBRATES FROM CW AND TW

MD Subida, P Drake, E Jordana, B Mavrič, S Pinedo, N Simboura, J Torres, F Salas

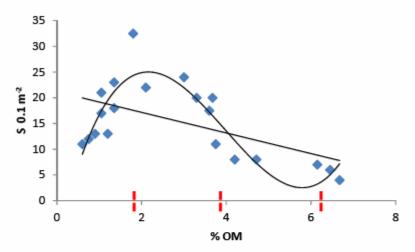
Source: Subida et al., 2010 ECSA



Increasing pollution (organic enrichment, contamination)

### DIVERSITY RESPONDS NON-LINEARLY ALONG PRESSURE GRADIENTS

#### **EXAMPLES FROM THE LITERATURE**



Adapted from Albayrak et al (2006)

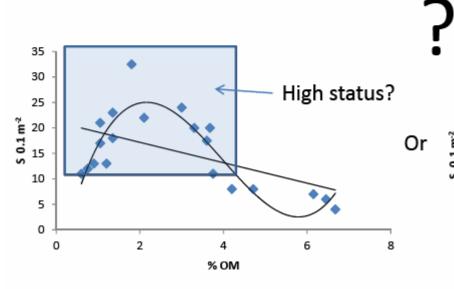
S shows shifts at 3 OM critical points.

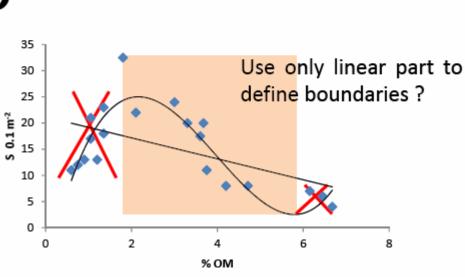
H' showed similar thresholds.

Depending on the criteria used to define class boundaries, and supposing that the full OM gradient is covered for the studied site, S in reference conditions could be 11, a 34% less than the maximum number of species attainable in the whole dataset.



S =11 could also be found at OM ~ 4 %

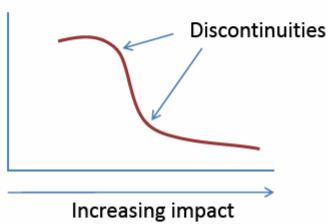




# DIVERSITY RESPONDS NON-LINEARLY ALONG PRESSURE GRADIENTS IMPLICATIONS TO THE WFD

What does this mean in the context of the WFD?

## **Biological metric**

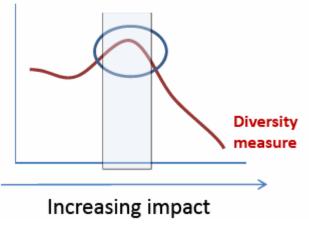


Discontinuities in biological metrics are contemplated by CIS-Intercalibration guidances



Determine if the discontinuity relates to a class boundary or a class centre

What about polynomial responses? (recall the Pearson-Rosenberg model for diversity)

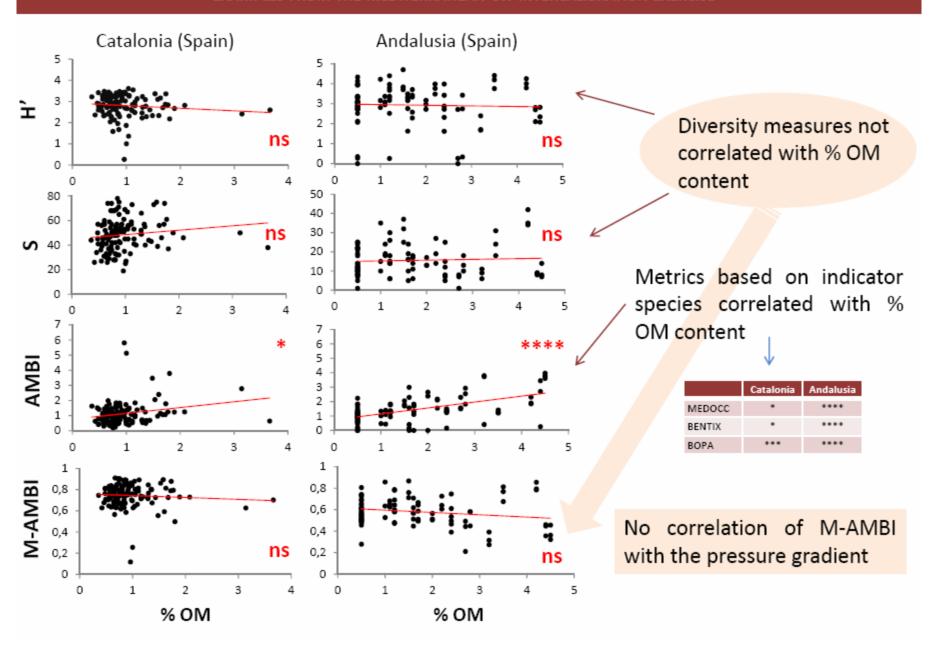


### 2 problems:

- Highest values of the biotic metric are not associated with the lowest impact situation
- The same value of the biotic metric may me measured in different degrees of impact

### THE WEIGHT OF DIVERSITY'S NON LINEARITY ON MULTIMETRICS

EXAMPLES FROM THE MEDITERRANEAN CW INTERCALIBRATION EXERCISE



- •CLASSIFICATION METRICS DEVELOPED NON TYPE DEPENDENT ONLY HABITAT TYPE DEPENDENT IN CASES.
- •REFERENCE CONDITIONS FOR INDICES DEFINED BY EACH INDEX METHODOLOGY
- Typology for the Mediterranean only relevant for Phytoplankton QE
- Eastern Mediterranean belong to a single type not influenced by freshwater inputs

Description of Reference Conditions of benthic communities using an ecosystem based approach and based on the autoecology of species

Tool: EUNIS system

Linking of communities < habitats < water bodies

List of type specific species

### **Biological Quality Element**

### Phytoplankton

### Description of types that have been intercalibrated (applicable for phytoplankton only)

Туре	Description	Density (kg/m³)	Annual mean Salinity (psu)
Type I	Highly influenced by freshwater input	<25	<34.5
Type IIA	Moderately influenced by freshwater input (continent influence)	25-27	34.5-37.5
Type IIIW	Continental coast, not influenced by freshwater input (Western Basin).	>27	>37.5
Type IIIE	Not influenced by freshwater input (Eastern Basin)	>27	>37.5

## Countries sharing the types that have been intercalibrated

Type I: France, Italy

Type IIA: France, Spain, Italy, Slovenia

Type IIIW: France, Spain, Italy

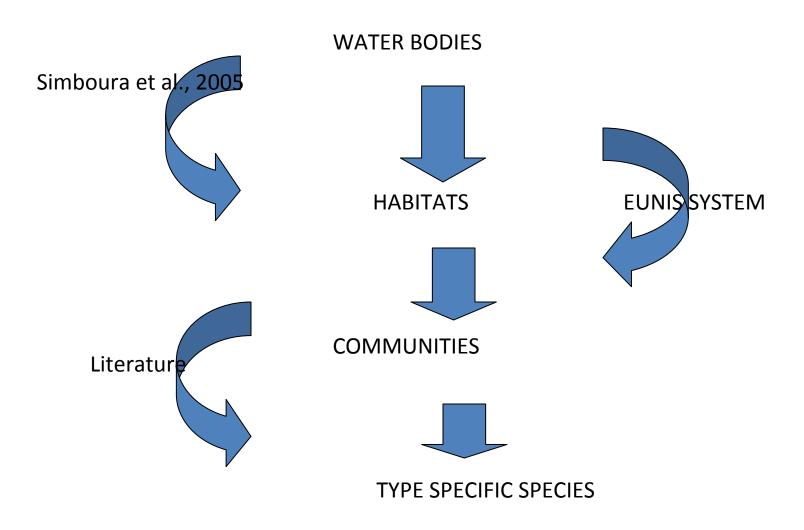
Type IIIE: Greece, Cyprus

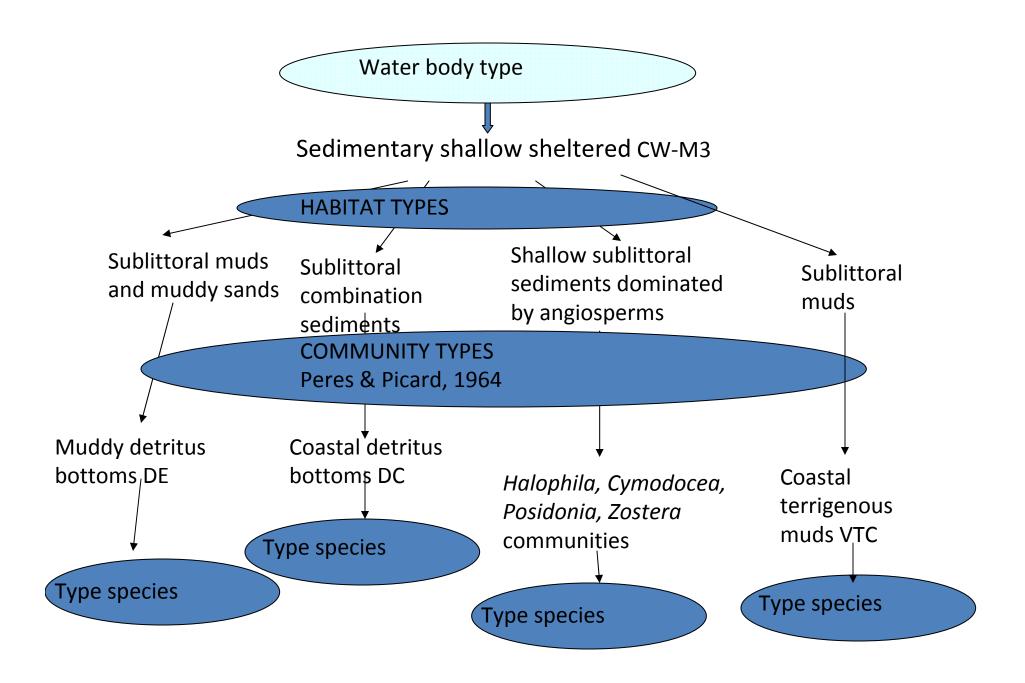
Phytoplankton: parameter indicative of biomass (Chlorophyll a)

## STEP 1

## Describing type specific communities-Ecosystem Based Approach

Classification scheme linking communities < habitats < water bodies

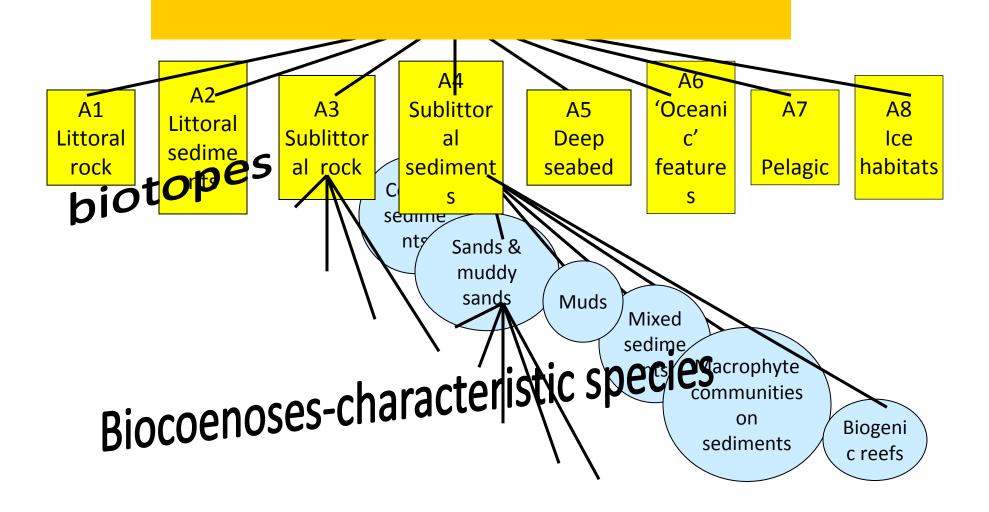




Classification scheme in Simboura et al., 2005

### 2. REFERENCE CONDITIONS - MACROINVERTEBRATES

They are not type specific for the Mediterranean (only habitat specific for some cases)

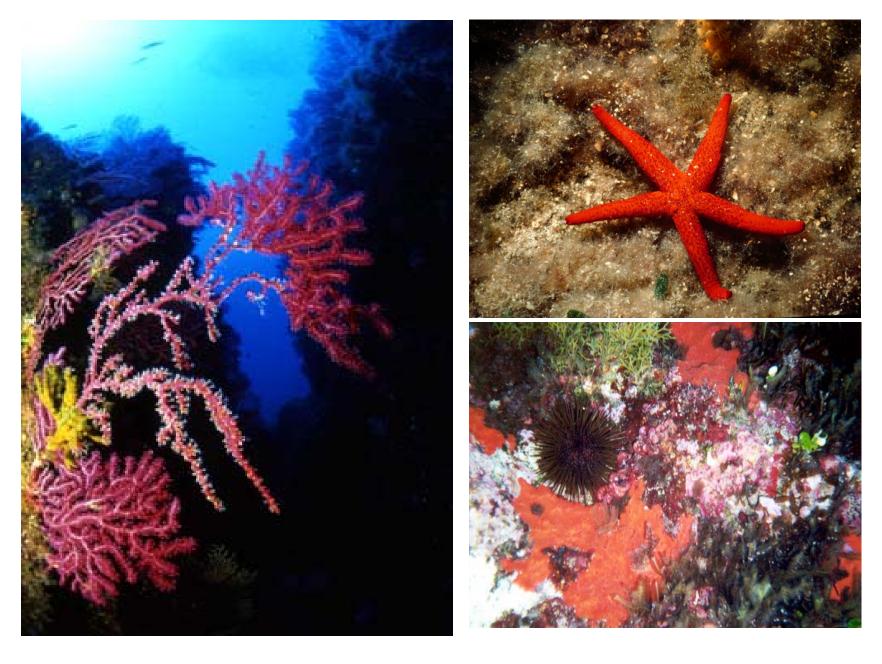


## List of Characteristic species for every Biocoenosis For use in RC Description based on autoecology

Sublittoral Muds-Coastal Terrigenous muds-VTC

CODE	SPECIES
Pol	Ampharete acutifrons
Pol	Ancistrosyllis groenlandica
Pol	Ancistargis hamata
Pol	Aauilaspio sp. (Paraprionospio
Pol	Aricidea claudiae
Pol	Chaetozone setosa
Pol	Cossura coasta
Pol	Goniada maculata
Pol	Glycera rouxii
Pol	Glycera unicornis
Pol	Harmothoe lunulata
Pol	Laonice cirrata
Pol	Lepidasthenia maculata
Pol	Levinsenia gracilis
Pol	Lumbrineris latreilli
Pol	Maldane glebifex
Pol	Maldane sarsi
Pol	Marphysa bellii
Pol	Metasychis gotoi
Pol	Monticellina dorsobranchialis
Pol	Nephtys hystricis
Pol	Ninoe armoricana

## Macroinvertebrate communities under RC



A synthesis of the biological quality elements for the implementation of the European Water Framework Directive in the Mediterranean ecoregion: The case of Saronikos Gulf

inity types

(EUNIS)

N. Simboura \*, P. Panayotidis, E. Papathanassiou

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Accepted 29 March 2005

oral rock moderately exposed to wave action and/or currents and tidal streams of infralittoral algae moderately exposed to wave action, association with

Cystoseira spp., association with Peyssonnelia spp.)

A4.5: shallow sublittoral sediments dominated by angiosperms (Cymodocea, Halophila, Posidonia)

A4.2: sublittoral sands and muddy sands (DE) A4.4: sublittoral combination sediments (DC)

A4.3: sublittoral muds (VTC)

A4.7: deep shelf sediment habitats (animal communities of deep circalittoral bottoms, DL)

Rocky shallow sheltered A3.3: infralittoral rock sheltered from wave action and currents and tidal streams

(communities of infralittoral algae sheltered from wave action, association with Cystoseira spp.)

A4.2: sublittoral sands and muddy sands (DE)

A4.4: sublittoral combination sediments (animal communities in shallow water mixed sediments)

Sedimentary deep exposed A4.2: sublittoral sands and muddy sands (SFHN, SFBC)

A4.4: sublittoral combination sediments (DC)

A4.6: biogenic structures over sublittoral sediments (association with rhodolithes in coarse

sands and fine gravels under the influence of bottom currents-SGCF)

A4.5: shallow sublittoral sediments dominated by angiosperms (Cymodocea, Halophila, Posidonia)

A4.7: deep shelf sediment habitats (animal communities of deep circalittoral bottoms, DL)

Sedimentary shallow sheltered A4.2: sublittoral sands and muddy sands (DE)

A4.4: sublittoral combination sediments (animal communities in shallow water mixed sediments, DC)

A4.5: shallow sublittoral sediments dominated by angiosperms

(Halophila, Cymodocea, Posidonia, Zostera)

A4.3: sublittoral muds (VTC)

Very sheltered bays A4.3: sublittoral muds (SVMC, association with Caulerpa prolifera on superficial muddy sands

in sheltered waters, VTC)

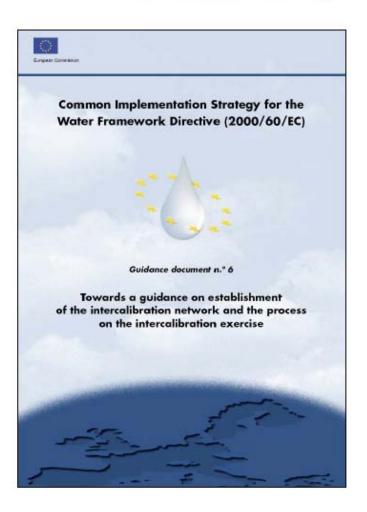
A4.5: shallow sublittoral sediments dominated by angiosperms (Halophila, Cymodocea, Zostera)

A4.2: sublittoral sands and muddy sands (SFHN)





# Main steps of intercalibration



 Intercalibration register (200 2004): 1500 sites selected and published in the Official Journal 2005

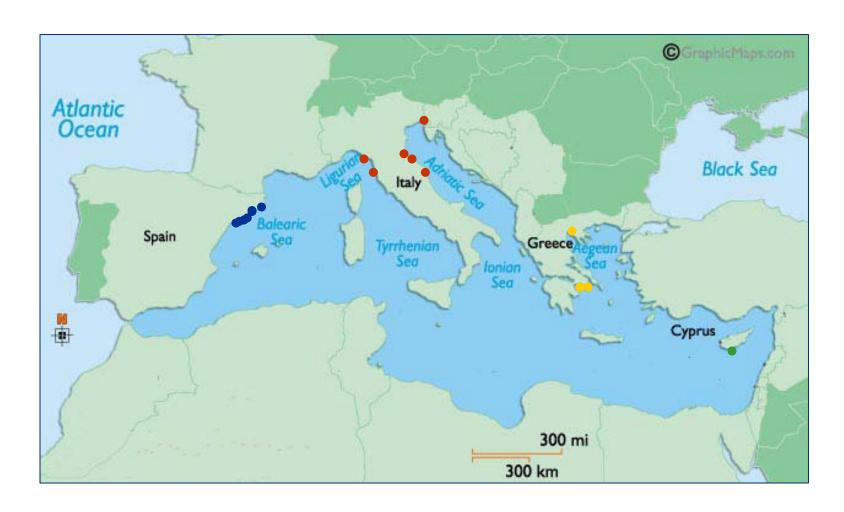
Common Implementation Strategy for the Water Framework Directive (2000/60/EC)

Guidance document n.º 14

Guidance on the intercalibration process
2004 - 2006

2. Intercalibration process (2004-2006)

## The intercalibration sites



Six countries participated: Italy, Spain, France, Greece, Cyprus, Slovenia. One MS (Malta was missing).



## **Ecological objectives**

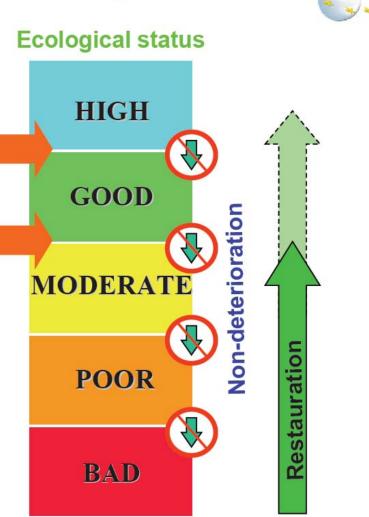


The results of the intercalibration exercise will establish the upper and lower boundaries of

Good ecological status
So that they are

- Consistent with WFD normative definitions and
- Comparable between all Member States;

Courtesy Peter Pollard

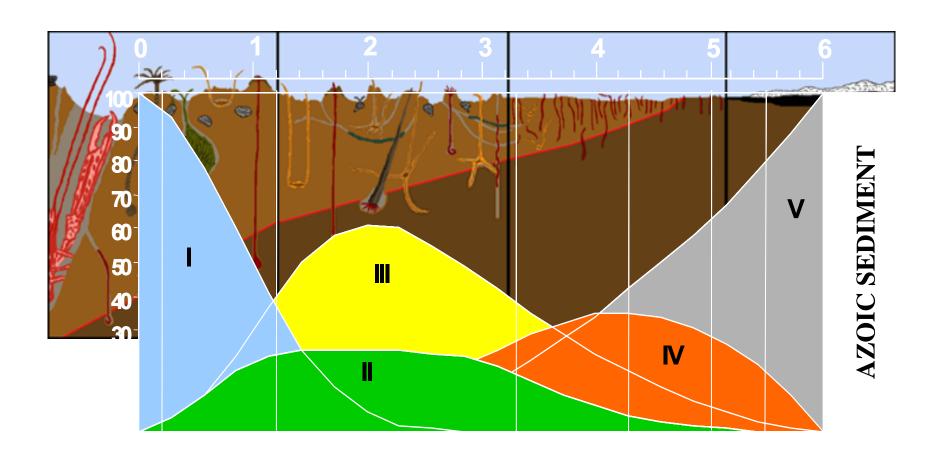


FROM: Heiskanen & Jowett

Joint Research Centre

# DESCRIPTION OF MEDITERRANEAN INDICES AND COMPARISON AMONG THEM

# AMBI index (Borja et al., 2000) software in: http://www.azti.es

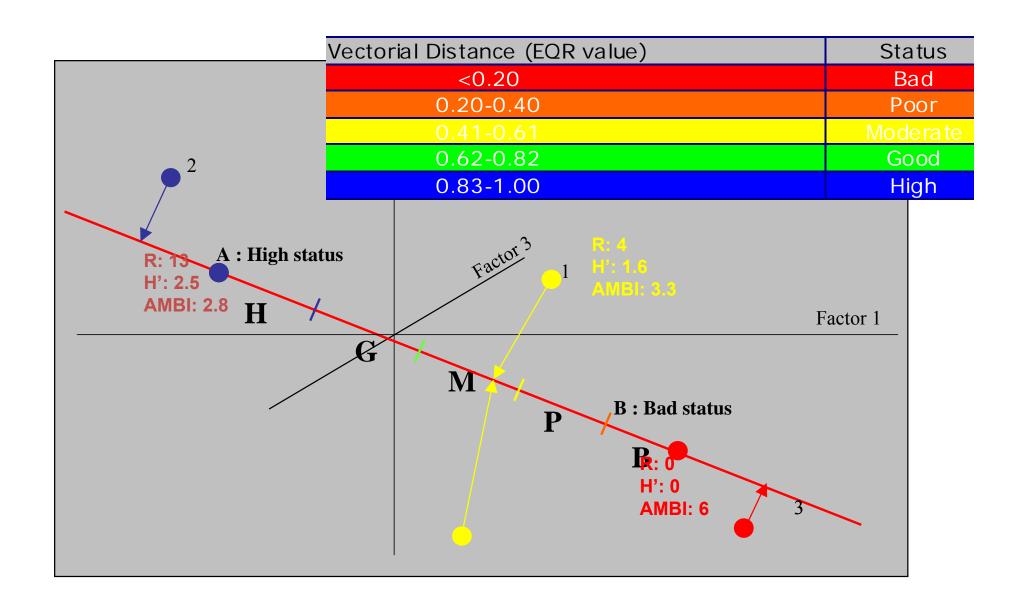


## AMBI index (Borja et al., 2000) classification scheme

AMBI	Dominating Ecological Group	<b>Benthic Community Health</b>	Site Disturbance Classification	Ecological Sta
$0.0 < \text{AMBI} \le 0.2$ $0.2 < \text{AMBI} \le 1.2$	I	Normal Impoverished	Undisturbed	High Status
$1.2 < AMBI \le 3.3$	III	Unbalanced	Slightly disturbed	Good Statu
$3.3 < AMBI \le 4.3$		Transitional to pollution	Maanly disturbed	Moderate Sta
$4.3 < AMBI \le 5.0$	IV-V	Polluted	Meanly disturbed	Poor Status
$5.0 < AMBI \le 5.5$		Transitional to heavy pollution	Heavily disturbed	FOOI Status
$5.5 < AMBI \le 6.0$	V	Heavy polluted	ricavity disturbed	Bad Status
Azoic	Azoic	Azoic	Extremely disturbed	Dau Status

Classification	AMBI index	EQR value
High	1.2 <ambi<0< td=""><td>&gt;0.83-1</td></ambi<0<>	>0.83-1
Good	1.2 <ambi<3.3< td=""><td>&gt;0.53-0.83</td></ambi<3.3<>	>0.53-0.83
Moderate	3.3 <ambi<5< td=""><td>&gt;0.39-0.53</td></ambi<5<>	>0.39-0.53
Poor	5 <ambi<6< td=""><td>&gt;0.21-0.39</td></ambi<6<>	>0.21-0.39
Bad	>6	<0.21

Multivariate Factorial analysis combining AMBI with Shannon Diversity and Species richness (M-AMBI EQR) Muxica et al., 2007, Borja et al., 2004



## M-AMBI boundaries-ITALY

Classification	EQR value	
High	>0.96-1.17	
Good	>0.72-0.9	
Moderate	>0.49-0.72	
Poor	>0.24-0.49	
Bad	<0.2	

## M-AMBI boundaries-SLOVENIA

Classification	EQR value	
High	>0.83-1.00	
Good	>0.62-0.83	
Moderate	>0.41-0.62	
Poor	>0.20-0.41	
Bad	<0.20	

GIV+GV



## MEDOCC= [(0 x %EGI + 2 x %EGII + 4 x %EGIII +6 x %E GIV)]/100

<b>Ecological Status</b>	MEDOCC values (6-0)	EQR
High	(0 <medocc<1.6)< td=""><td>0.73</td></medocc<1.6)<>	0.73
Good	(1.6 <medocc<3.2)< td=""><td>0.47</td></medocc<3.2)<>	0.47
Moderate	(3.2 <medocc<4.77)< td=""><td>0.20</td></medocc<4.77)<>	0.20
Poor	(4.77 <medocc<5.5)< td=""><td>0.08</td></medocc<5.5)<>	0.08
Bad	(5.5 <medocc>6)</medocc>	0

Catalunya & Balearic islands

The values of the BOPA are calculated from the benthic data series, using the following algorithm:

BOPA = log ((fp/(fa + 1)) + 1)

where fp is opportunistic polychaete frequency, and fa is amphipod (excluding G. Jassa) frequency. BOPA index varies between 0 (when fp = 0) and 0.30103 (when fa = 0).

Classification	BOPA index	EQR value
High	0 <bopa<0.045< td=""><td>&gt;0.83-1</td></bopa<0.045<>	>0.83-1
Good	0.06 <bopa<0.139< td=""><td>&gt;0.53-0.83</td></bopa<0.139<>	>0.53-0.83
Moderate	0.139 <bopa<0.19 3</bopa<0.19 	>0.39-0.53
Poor	0.193 <bopa<0.26 1</bopa<0.26 	>0.21-0.39
Bad	0.261 <bopa<0.30 1</bopa<0.30 	<0.21





Marine Pollution Bulletin 55 (2007) 215-224

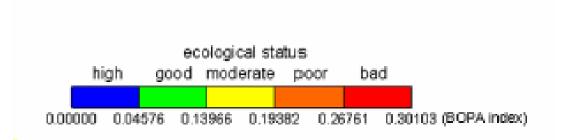
Marine Pollution Bulletin

www.elsevier.com/locate/marpolbul

### BOPA index Dauvin & Ruellet, 2007

BOPA index = 
$$log \left( \frac{f_P}{f_A + 1} + 1 \right)$$

where  $f_P$  is the opportunistic polychaete frequency (ratio of the total number of opportunistic polychaete individuals to the total number of individuals in the sample);  $f_A$ , the amphipod frequency (ratio of the total number of amphipod individuals excluding the opportunistic Jassa amphipods to the total number of individuals in the sample); and  $f_P + f_A \leq 1$ .



#### Polychaete/amphipod ratio revisited

J.C. Dauvin \*, T. Ruellet

Station Marine de Winereux, Université des Sciences et Technologies de Lille, FRE CNRS 2816 ELICO, 28 Avenue Foch, BP 80, 62930 Winereux, France

GIP Seine-Aval, 12 Avenue Aristide Briand, 76000 Rouen, France

## FRANCE-PHASE I

Table 1. EcoQ values for the Shannon, AMBI, BQI and Trophic indices.

EcoQ	EcoQ H'	АМВІ	BQI		
			Depth < 20m	Depth. > 20m	
High	H' > 4	AMBI ≤ 1.2	BQI > 18.8	BQI > 26.4	IT > 80
Good	3 < H′ ≤ 4	1.2 < AMBI ≤ 3.3	14.1 < BQI ≤ 18.8	19.8 < BQI ≤ 26.4	60 < IT ≤ 80
Moderate	2 < H′ ≤ 3	3.3 < AMBI ≤ 4.3	9.4 < BQI ≤ 14.1	13.2 < BQI ≤ 19.8	50 < IT ≤ 60
Poor	1 < H′ ≤ 2	4.3 < AMBI ≤ 5.5	4.7 < BQI ≤ 9.4	6.6 < BQI ≤ 13.2	30 < IT ≤ 50
Bad	H' < 1	5.5 < AMBI ≤ 6	BQI ≤ 4.7	BQI ≤ 6.6	IT ≤ 30

### SHANNON DIVERSITY INDEX USED AS CLASSIFICATION METRIC

#### Table 27

Classification diversity (H) of soft-bottom fauna (EEA, 2001)

	Classes				
	ı	II	III	ıv	v
Parameters	Very Good	Good	Fair	poor	Bad
Shannon-Wiener index (H) (Norway)	>4	4-3	3-2	2-1	<1

Box 2: Ecological quality classes according to community diversity in closed gulfs (sandy/muddy community types).

H<1,5: Azoic to very highly polluted –examples from Elefsis Bay, Thessaloniki bad:

1.5<H<3: highly polluted – examples from Saronikos, Thermaikos poor:

moderate: 3<H<4: moderately polluted 4<H<5: for transitional zones good:

H>5: reference sites high:

Source: UNEP-MAP, 2004,

Simboura & Zenetos, 2002

Table 1 Classification of EcoOS according to ranges of H'. BENTE

Pollution classification	H' (UNEP/MAP, 2004)
Unpolluted/normal	$H' \ge 4.6-5.0$
Slightly polluted	$4 \le H' \le 4.6-5.0$
Moderately polluted	$3 < H' \leqslant 4$
Heavily polluted	$1.5 \le H' \le 3$
Extremely polluted/Azoic	$H' \leq 1.5$

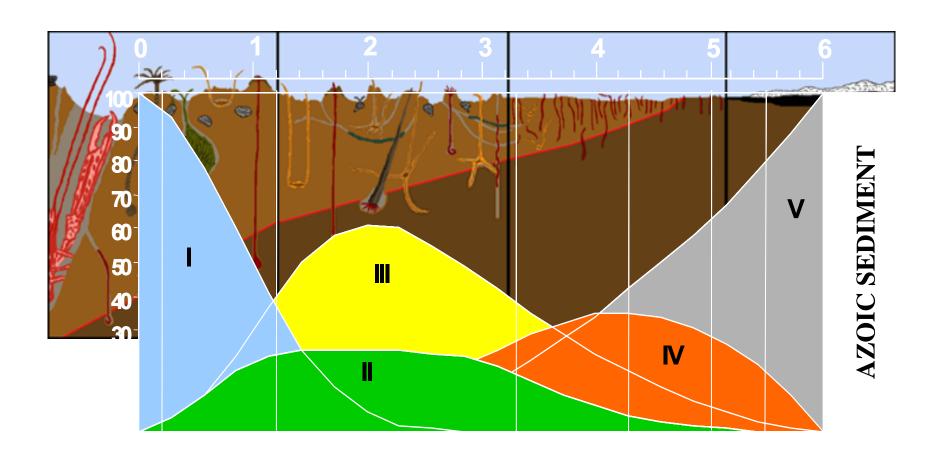
Note: Lower limits of indices apply in physically stressed m

Source: UNEP/MAP, 2004,

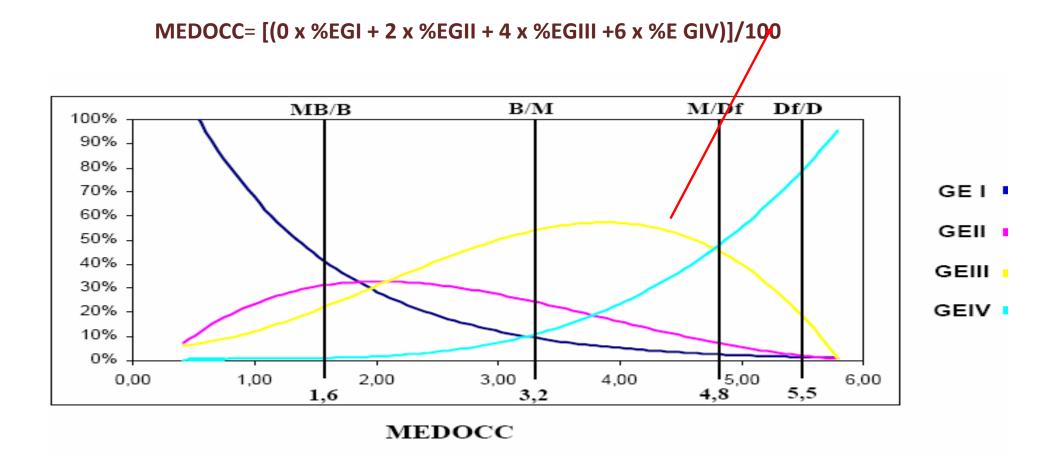
Albayrak et al., 2006

## **INDICES COMPARISON**

# AMBI index (Borja et al., 2000) software in: http://www.azti.es



## **MEDOCC index (Pinedo & Jordana 2008)**

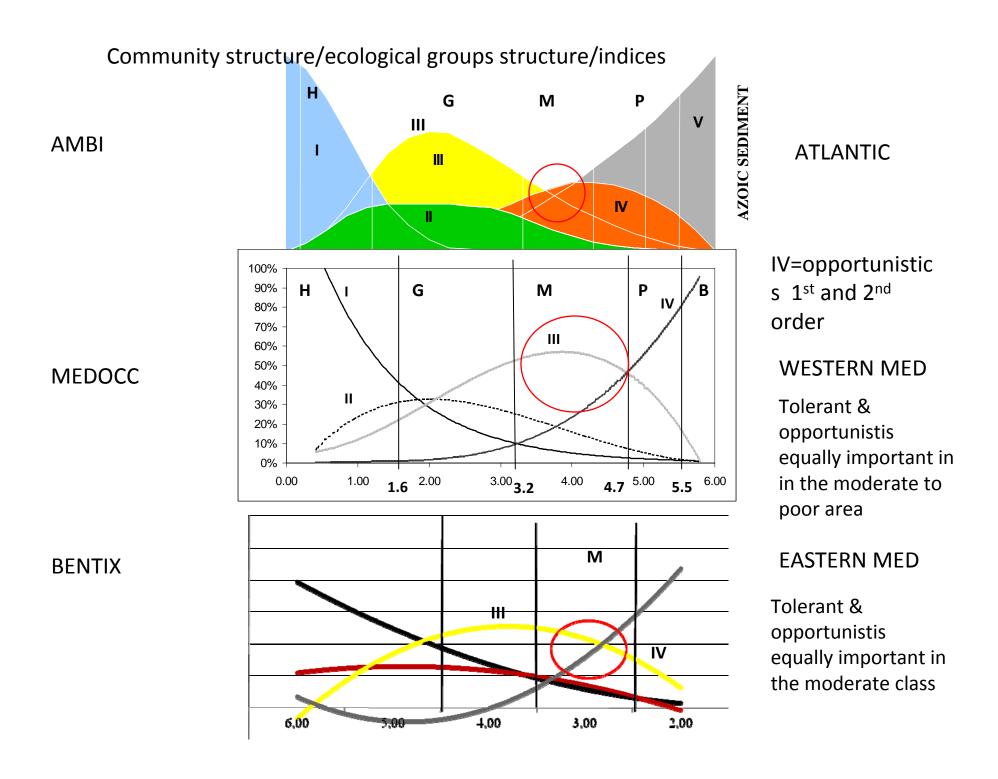


## Spain (Catalonia and Balearic Islands)

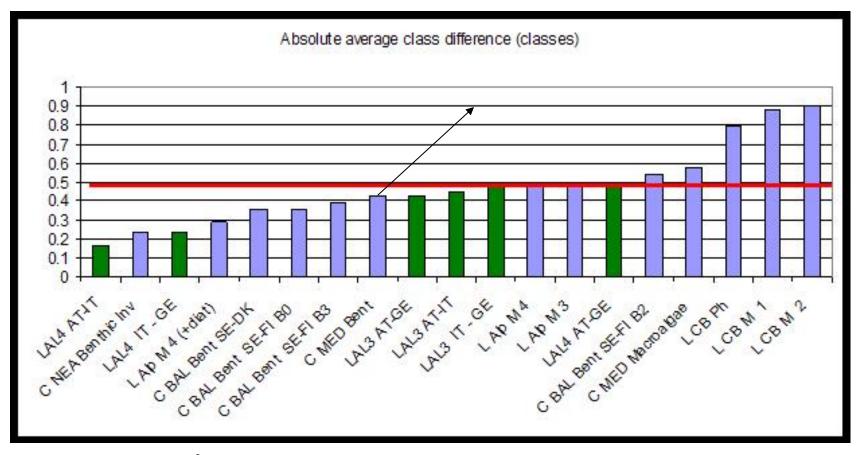
## **BENTIX index (Simboura & Zenetos, 2002)**



**Greece=Cyprus (Eastern Mediterranean)** 



PHASE I: OVERALL AGREEMENT-DISAGREEMENT



## Agreement on 5 classes OVER ALL 6 MS

BENTIX vs MEDOCC: 66.67

M-AMBI vs BENTIX: 62.12

MEDOCC vs M-AMBI: 44.96

**OVERALL M-AMBI-MEDOCC-BENTIX agreement: 57.92 % ACCEPTABLE** 

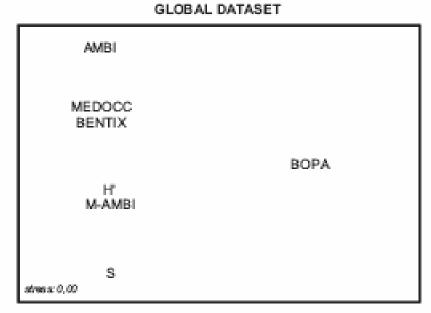
OVERALL M-AMBI-MEDOCC-BENTIX difference: 43 %

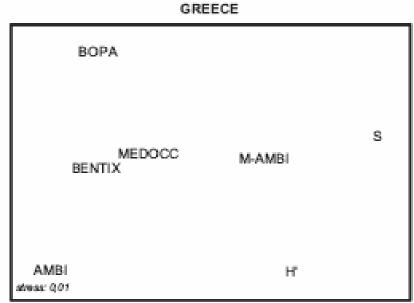
IC-PHASE II RESULTS FOR MACROINVERTEBRATES. Boundary EQR values established for the type/quality element/pressure combination for the common metric (where applicable) and each national WFD assessment method

Member State	Classification	Ecological Quality Ratios		
	Method	High-good boundary	Good-moderate boundary	
	Common metric	-		
France	AMBI	0,83	0,58	
Greece	BENTIX	0,75	0,58	
Cyprus	BENTIX	0,75	0,58	
Spaln (Catalonia- Balearic islands)	MEDOCC	0,73	0,47	
Spain (Murcia- Valencia-Andalusia regions)	ВОРА	0,95	0,54	
Italy	MAMBI	0.81	0.61	
Slovenia	MAMBI	0.83	0.62	

Kappa analyses indicated an acceptable agreement (>0.4) between AMBI, MEDOCC, BOPA and BENTIX, when MAMBI index is included in the analysis, the agreement is low (0.29). This result is coherent with the results obtained along the IC exercise, and it is suggested that the diversity parameter is the main responsible of the low relation between MAMBI and the rest of the methods.

## COMPARISON OF INDICES OVER WHOLE MEDITERRANEAN





Ecological Indicators XXX (2011) XX

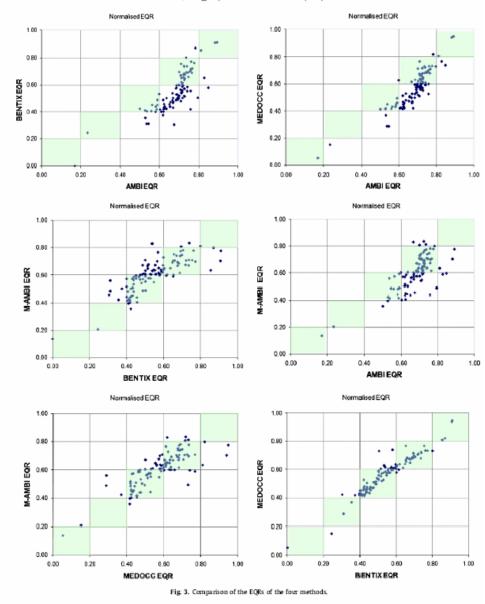


Response of different biotic indices to gradients of organic enrichment in Mediterranean coastal waters: Implications of non-monotonic responses of diversity measures

M.D. Subida<sup>a</sup>, \*, P. Drake<sup>a</sup>, E. Jordana<sup>b</sup>, B. Mavrič<sup>c</sup>, S. Pinedo<sup>b</sup>, N. Simboura<sup>d</sup>, J. Torres<sup>e</sup>, F. Salas <sup>f.g</sup>

## COMPARISON OF INDICES EQRs OVER EASTERN MEDITERRANEAN (GREECE-CYPRUS)

N. Simboura, M. Argyrou/Marine Pollution Bulletin 60 (2010) 701-709





An insight into the performance of benthic classification indices tested in Eastern Mediterranean coastal waters

N. Simboura a,\*, M. Argyrou b

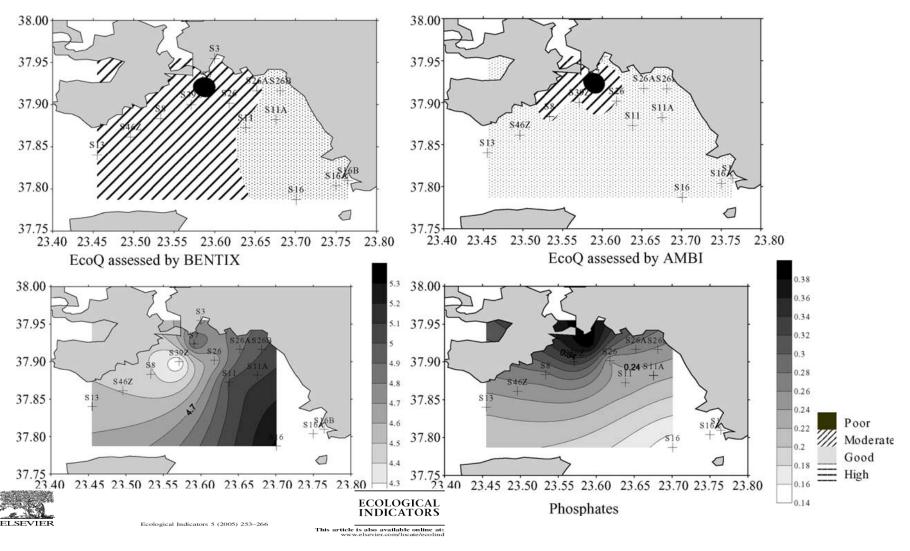
A Hellenic Centre for Marine Research, P.O. Box 712, Mayro Lithari, GR-19013 Anavissos, Greece

Table 2
Percentage of agreement of indices on a five classes scale with no 0,05 deviation of EQR over the data set (108 cases).

Index comparison	Agreement %
BENTIX-AMBI	41.67
AMBI-MEDOCC	50
M-AMBI-BENTIX	57.41
AMBI-M-AMBI	6204
M-AMBI-MEDOCC	67.59
MEDOCC-BENTIX	83,33

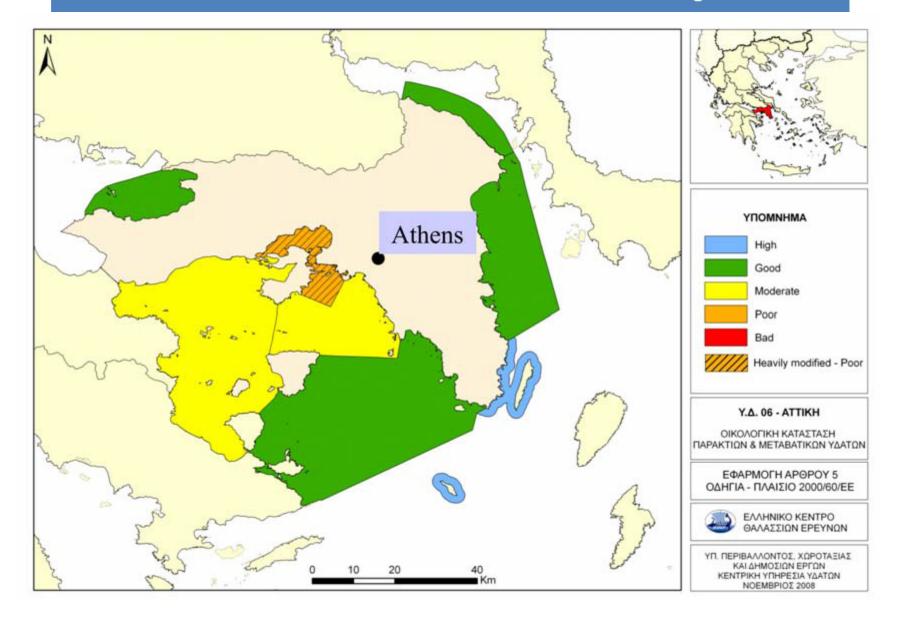
## **BENTIX INDEX APPLICATION**

### Application in Saronikos gulf



A synthesis of the biological quality elements for the implementation of the European Water Framework Directive in the Mediterranean ecoregion: The case of Saronikos Gulf

### CLASSIFICATION OF ECOLOGICAL QUALITY: The case of Saronikos gulf



#### Metallourgical solid wastes discharge (Evvoikos)

#### Aquaculture-Cyprus



Beological Indicators 7 (2007) 164-180

ECOLOGICAL INDICATORS

This article is also available online at: www.elsevier.com/locate/ecolind

The use of a biotic index (Bentix) in assessing long-term effects of dumping coarse metalliferous waste on soft bottom benthic communities

N. Simboura\*, E. Papathanassiou, D. Sakellariou

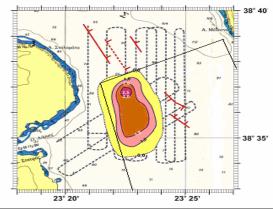
Hellenic Centre for Marine Research, P.O. Box 712, Mayro Lithari, GR-19013 Anavissos, Greece Received 18 July 2005; received in revised form 25 November 2005; accepted 29 November 2005

Εφαρμογή της Οδηγίας Πλαίσιο γιά τα Υδατα στην Κύπρο: Εφαρμογή του δείκτη Bentix στον κόλπο της Λεμεσού.

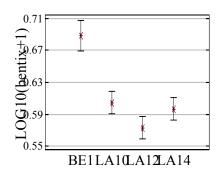
#### Ν. Σύμπουος 1 & Μ. Αργυρού2

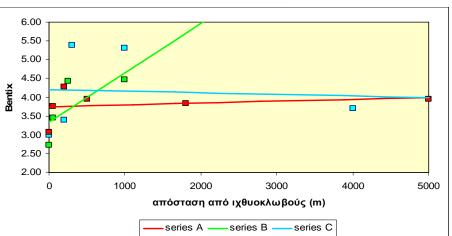
- ½ Ελληνικό Κέντρο Θαλασσίων Ερευνών, 46,7 χλμ. Λεωφ. Αθηνών-Σουνίου, τ.θ. 712, 19013. Ανάβυσσος Αττικής.
- <sup>2</sup> Τμήμα Αλιείας και Θαλασσίων Ερευνών, Υπουργείο Γεωργίας, Φυσικών Πόρων και Περιβάλλοντο Αιόλου 13. 1416 Λευκωσία. Κύπρος.

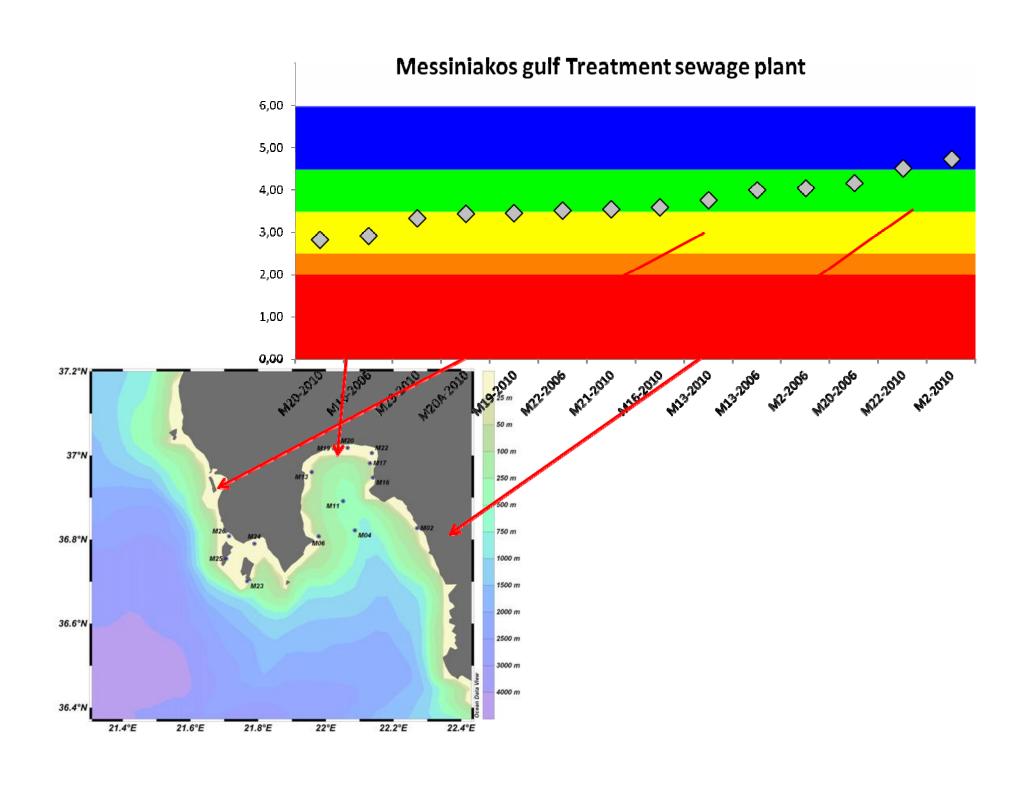
80 Havell Σημπ Overyone & Aliciae Θεσσαλονίκη 4-8 Janvion 2006

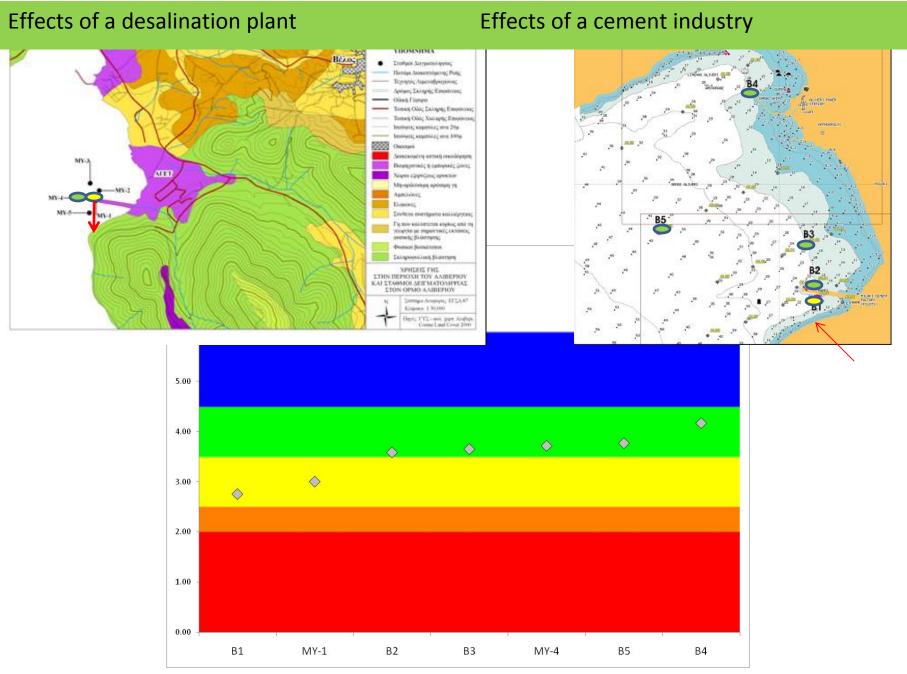


#### Means and 95.0 Percent LSD Intervals

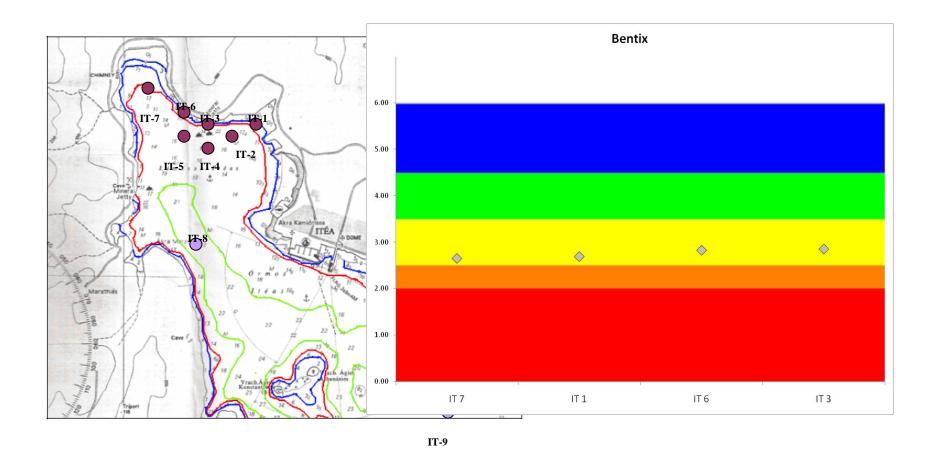




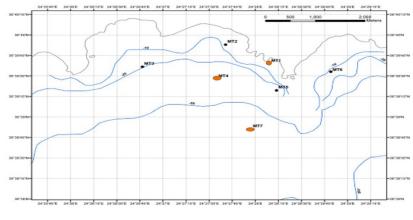




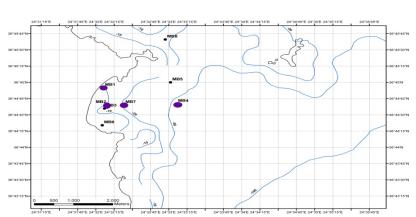
Variation of BENTIX Index in the area

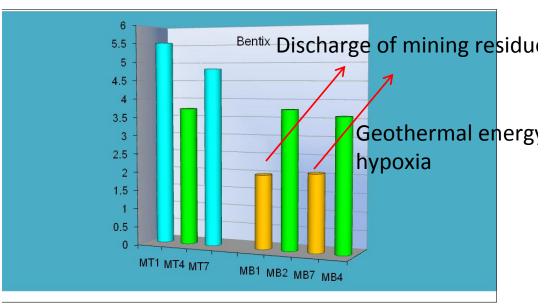


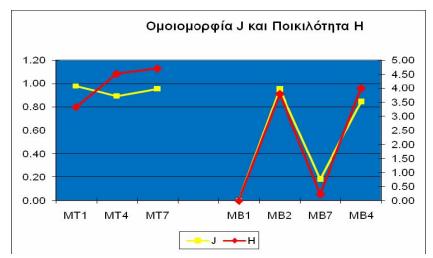
Application of BENTIX in bauxite mining area

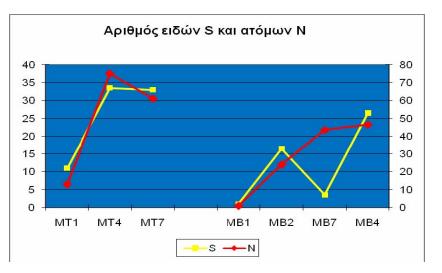


## Application of Bentix in industrial mining area of Milos island

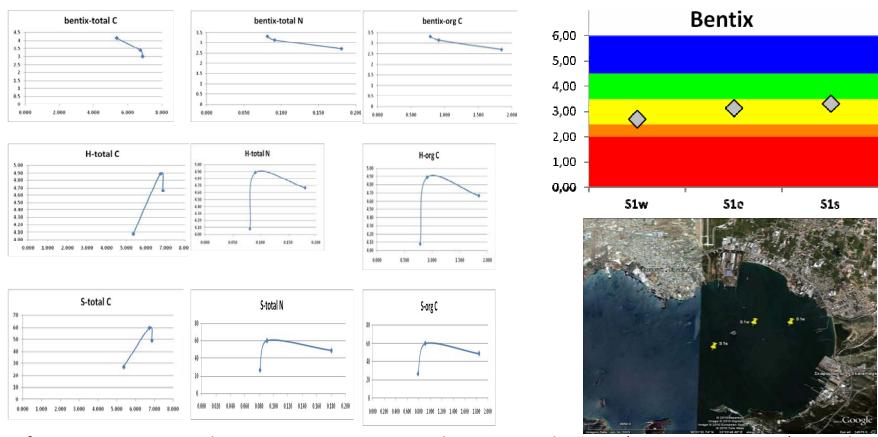








#### **EFFECTS OF TREATMENT PLANT EFFLUENTS IN ELEFSIS BAY**



Significant negative correlations among BENTIX and OC% in sediments (r=-1.000, p=0.000). On the contrary H' Shannon and species richness S did not correlate or were positive and mostly related to sediment composition (r=0.5000, p=0.4795).

#### FUTURE DEVELOPMENT IN THE FRAME OF MSFD

Descriptor 6: Sea-floor integrity is at a level that ensures that the structure and functions of the ecosystems are safeguarded and benthic ecosystems, in particular, are not adversely affected.

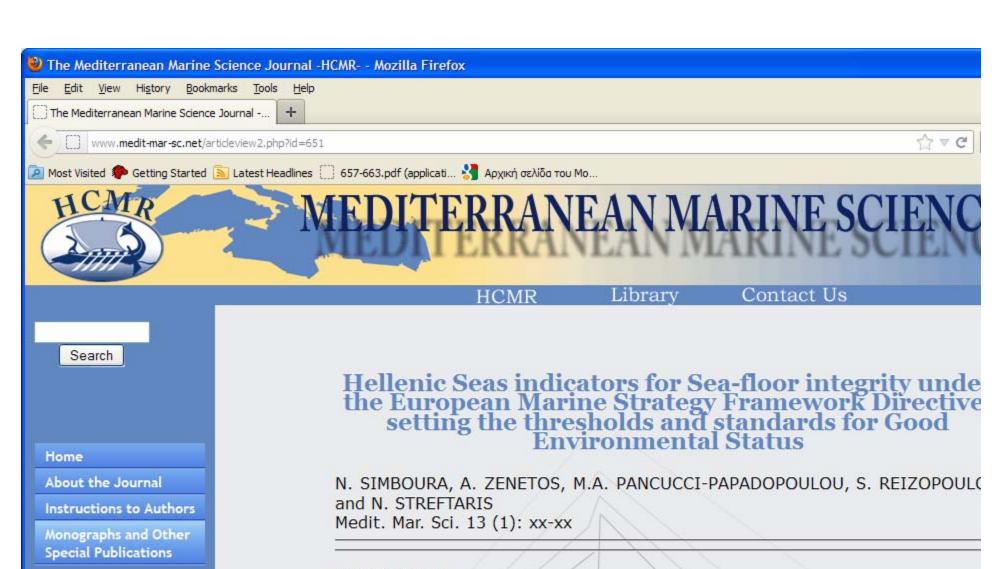
LEVELS/ ATTRIBUTES	CRITERIA	INDICATORS	
Substrate	Change in natural 3-dimensional structure	Spatial extent of benthic habitats	
	Degree of alteration of original substrate composition/types	% area with benthic invertebrates known to be associated with particular substrates	
	Size of area exposed to pressures known to alter substrate	biomass/production above a given % of undisturbed areas	
	Changes in ecological functions provided by substrate features	1-% of area exposed to pressure X above level Y, where X and Y are location specific an take account of different backgrounds	
	Change in number and/or spatial extent of bio-engineers	Abundance of bio-engineer species	
Rio angine are	Change in availability of functions served by bioengineers	Extent of habitats used by or provided by bio-engineers	
Bio-engineers	Size of area exposed to pressures known to alter substrate or harm bio-engineers directly	1-% of area exposed to pressure X above level Y, where X and Y are location specific an take account of different backgrounds	
		Extent of area with spatial and temporal hypoxia	
Oxygen	Changing oxygen concentration of bottom water and/or upper sediment layer	Ratios of oxygen / hydrogen sulphide concentrations  Presence of benthic communities	
		associated with low oxygen conditions	
	See TG 8	See TG 8	
Contaminants	Accumulation of contaminants in		
	sediment and biota  The number of species in the benthic	Diversity and richness indices taking in	
	community	account also species/area relationships	
	The relative abundances of species in the	Shape of cumulative abundance curves of	
	benthic community	numbers of individuals by species	
	The presence of species know to be		
	particularly sensitive or particularly	Position of samples in multivariate representations community composition	
Species composition of benthos	tolerant to various pressures or to general	representations community composition	
	disturbance regimes	Presence of diagnostic species	
		Proportion of number or biomass above	
	Changing proportion of the community	some specified length Biomass size spectrum	
	comprised of small and large individuals	Shape of cumulative abundance curves of	
		numbers of individuals by size group	
Tropho-dynamics	Rates of Nutrient supply, mobilisation, regeneration in the benthos and sediments		
	Levels of secondary production in the benthos	See TG4	
	Changes in carrying capacity		
Life-history traits	Changes in functional diversity	Opportunistic-sensitive species proportion	
	Changes in relative abundance of traits	(e.g.AMBI)	
	associated with opportunistic and	Biological traits analysis	
	sensitive species	Conceptually possible to apply for	
		changing life history traits within a species	

#### **COMMISSION DECISION**

of 1 September 2010 on criteria and methodological standards on good environmental status of marine waters (2010/477/EU)

Descriptor 6: Sea-floor integrity is at a level that ensures that the structure and functions of the ecosystems are safeguarded and benthic ecosystems, in particular, are not adversely affected.

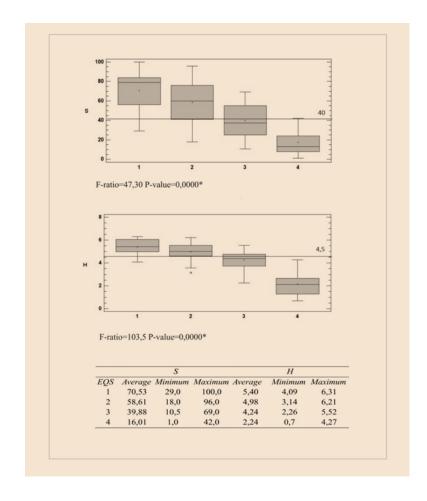
- 6.1. Physical damage, having regard to substrate characteristics
- Type, abundance, biomass and areal extent of relevant biogenic substrate (6.1.1)
- Extent of the seabed significantly affected by human activities for the different substrate types (6.1.2).
- 6.2. Condition of benthic community
- Presence of particularly sensitive and/or tolerant species (6.2.1)
- Multi-metric indexes assessing benthic community condition and functionality, such as species diversity and richness, proportion of opportunistic to sensitive species (6.2.2)
- Proportion of biomass or number of individuals in the macrobenthos above some specified length/size (6.2.3)
- Parameters describing the characteristics (shape, slope and intercept) of the size spectrum of the benthic community (6.2.4).



#### Research Article

#### Abstract

A dataset of 625 samples of benthic macroinvertebrates collected from the Hellenic seas (Ionian and Aegean) we used to set thresholds and reference standards for two of the indicators addressing the Descriptors of Sea-fl integrity under the Marine Strategy Framework Directive (MSFD); species diversity and richness and proportion sensitive to tolerant species. The dataset was categorized according to the baseline ecological status assessm of the respective water bodies under the Water Framework Directive (WFD). Regarding the species diversity richness, the indices of Shannon Diversity and Species richness were analysed for three pre-defined substrates, three depth zones and three sample-size categories and significant categories were statistically validated.



**Figure 1.** Boxplots and results of an analysis of variance of S and H across ecological quality classes for standard sample size, coastal zone and heterogeneous substrata (ecotype B).

#### **PHYTOBENTHOS**

### MACROALGAE

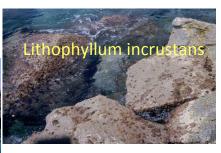
+pollution

## Pollution gradient

-pollution



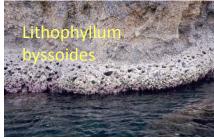












-sensitivity

## Sensitivity gradient

+sensitivity

Benthic communities reflect the environmental changes of littoral waters quality

#### **ECOLOGICAL EVALUATION INDEX-EEI**

Orfanidis S., Panayotidis P. & Stamatis N., 2001 Ecological evaluation of transitional and coastal waters: a marine benthic macrophytes-based model, Med. Mar. Science 2(2) 45-65.

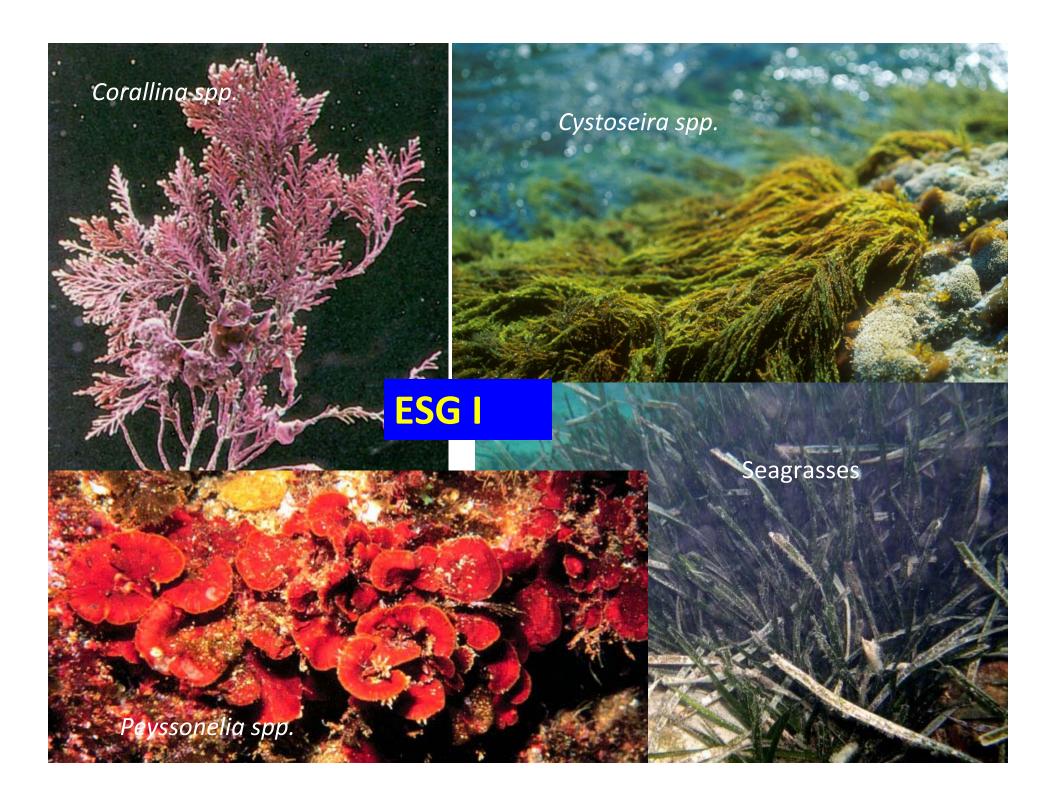


### **ESG II**

Sheet filamentous coarsely branched groups
High productivity
Annuals
Ruderals
e.g. Ulva, Cladophora,
Enteromorpha

### **ESGI**

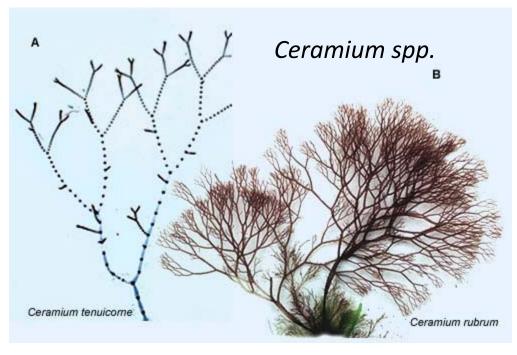
Thick leathery, jointed calcareous crustose groups
Low productivity
Perennials
Competitors
e.g. Cystoseira, Corralina, Hydolithon







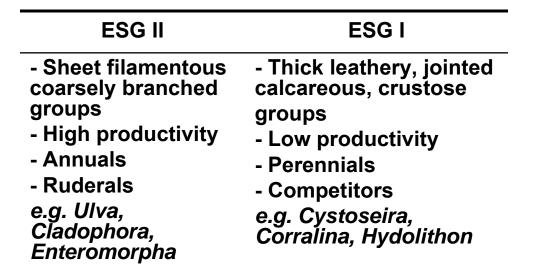


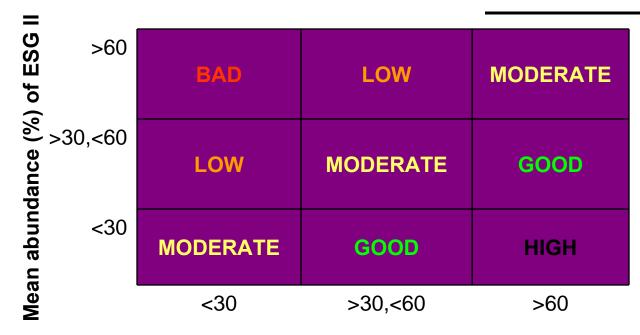


#### **Ecological State Groups**

# **EEI Ecological Evaluation Index**

(Orfanidis et al. 2001)



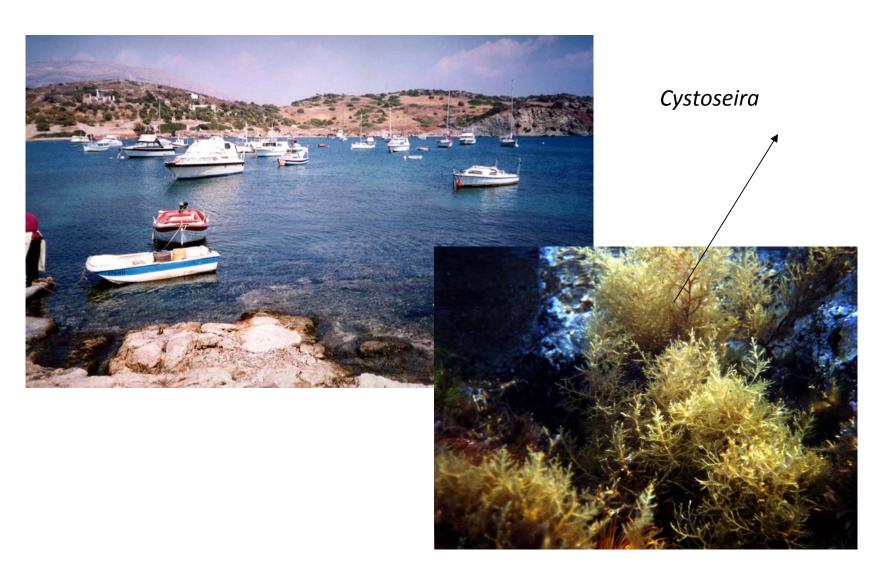


Mean abundance (%) of ESG I

### Ecological Evaluation Index (Orfanidis, Panayotidis & Stamatis, 2001

Ecological Status	EEI range	Boundary limits	EQR 1,25XEEI-0,25
High	10 <u>&lt;</u> EEI < 8	10	1
Good	8 <u>&lt;</u> EEI < 6	8	0,76
Moderate	6 <u>&lt;</u> EEI < 4	6	0,48
Poor	4 <u>&lt;</u> EEI < 2	4	0,25
Bad	2	2	0

## Aghios Nikolaos-Reference site-High status



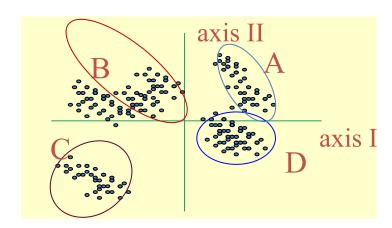
## Salamina-Moderate ecological status

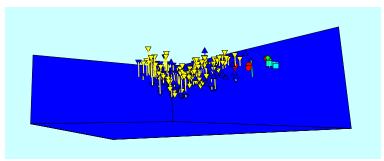


### **BENTHOS** - **CARLIT**

Pinedo et al, 2006

Ballesteros et al, 2006





#### **Data analysis**

- -Species x stations
- -Multivariate methods (DCA, CA, MDS)

**Environmental and biological variables: Pearson correlations, ANOVAs, DCCA, CCA** 

"Sensitivity level (SL)" is quoted from 1 to 20 for every community (worst to the best) based on "expert" judgement

		Sensitivity
Description	Code	Level
Cystoseira 5	Cs5	20
Cystoseira 5 withTrottoir	Cs5+T	20
Cystoseira 4-5	Cs4-5	19
Cystoseira 4 with Trottoir	Cs4+T	19
Cystoseira 4	Cs4	18
"Trottoir"	Т	18
Cystoseira 3 with "Trottoir"	Cs3+T	18
Cystoseira 5 with Ulvacean algae	Cs5+U	18
Cystos		
Cystos	1 * (	$\Box$ ( $\Box$
Cystos	$l_i * S$	$(oldsymbol{L}_i$ ) ${oldsymbol{ extstyle \psi}}$
$EQV = \frac{C_{Vstos}}{C_{Vstos}}$	ι	<i>''</i>
Cystos L V -		
Cystos	<b>&gt;</b> /	
Cysto	$\underline{\hspace{0.5cm}}$ $\iota_i$	
Cystos		
"Trottoir" with Corallina elongata	T+Co	12
Cystoseira 1-2	Cs1-2	11
Cystoseira 1	Cs1	10
Cystoseira 2 with Ulvacean algae	Cs2+U	10
Corallina elongata	Co	8
Cystoseira 1 with Ulvacean algae	Cs1+U	8
Corallina with Mytilus	Co+M	7
Mytilus	М	6
Lithophyllum incrustans	L	6
Ulvacean algae	U	3
Blue-green algae	Су	1

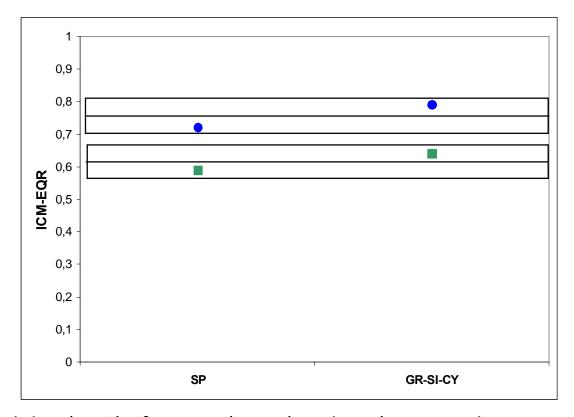
#### **Biological Quality Element**

Macroalgae

Results coastal waters: Ecological quality ratios of national classification systems
The following results apply to the upper infralittoral zone (3.5 – 0.2 m depth) in rocky coasts:

Country	National classification systems	Ecological Quality Ratios	
	intercalibrated	High-Good boundary	Good- Moderate boundary
Cyprus	EEI-c - Ecological Evaluation Index	0.76	0.48
France	CARLIT - Cartography of Littoral and upper- sublittoral rocky-shore communities	0.75	0.60
Greece	EEI-c - Ecological Evaluation Index	0.76	0.48
Italy	CARLIT - Cartography of Littoral and upper- sublittoral rocky-shore communities	0.75	0.60
Slovenia	EEI-c - Ecological Evaluation Index	0.76	0.48
Spain	CARLIT - Cartography of Littoral and upper- sublittoral rocky-shore communities	0.75	0.60

BENTHOS was used as a common metric (Option 2 of the ECOSTAT WG Guidance) to fulfil the purposes of the intercalibration exercise



Compatibility (±5%) of CARLIT (Spain) and EEI (Greece, Slovenia and Cyprus) EQR High/Good and Good/Moderate values.

Both CARLIT (Spain) and EEI (Greece, Slovenia and Cyprus) EQR High/Good and Good/Moderate values were inside the +5% interval thus fulfilling the comparability criteria set by ECOSTAT

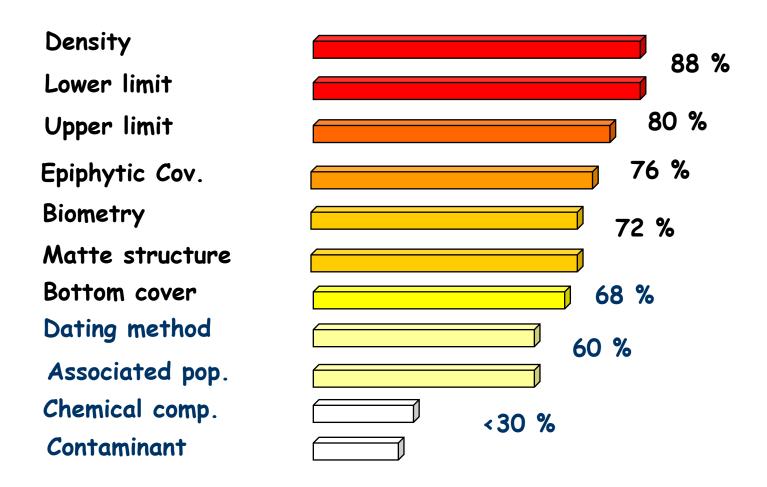
## **ANGIOSPERMS**





## Identification of suitable descriptors

65 % of replies (10 nations, 25 centers) & general agreement



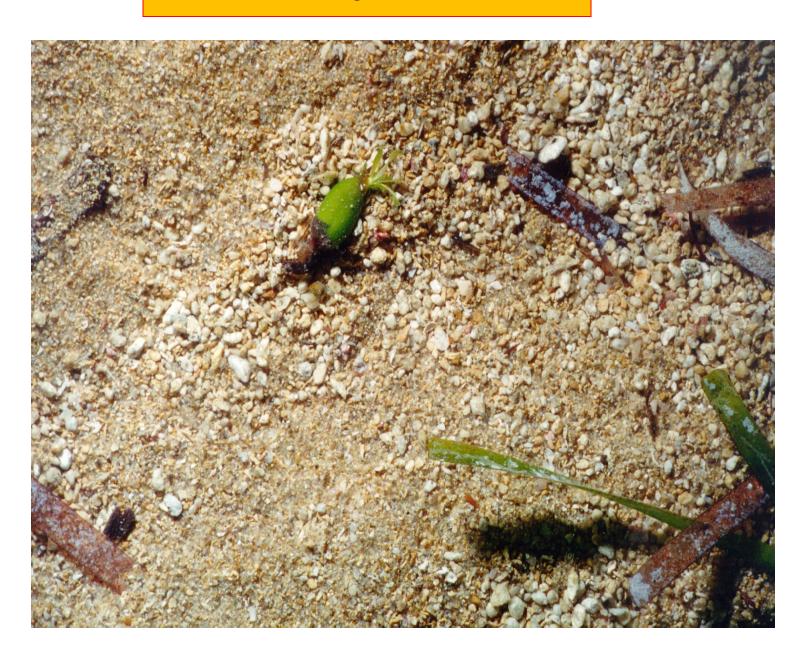
### **Posidonia** high status





Non or slightly disturbed

### **Posidonia**-Degraded meadow





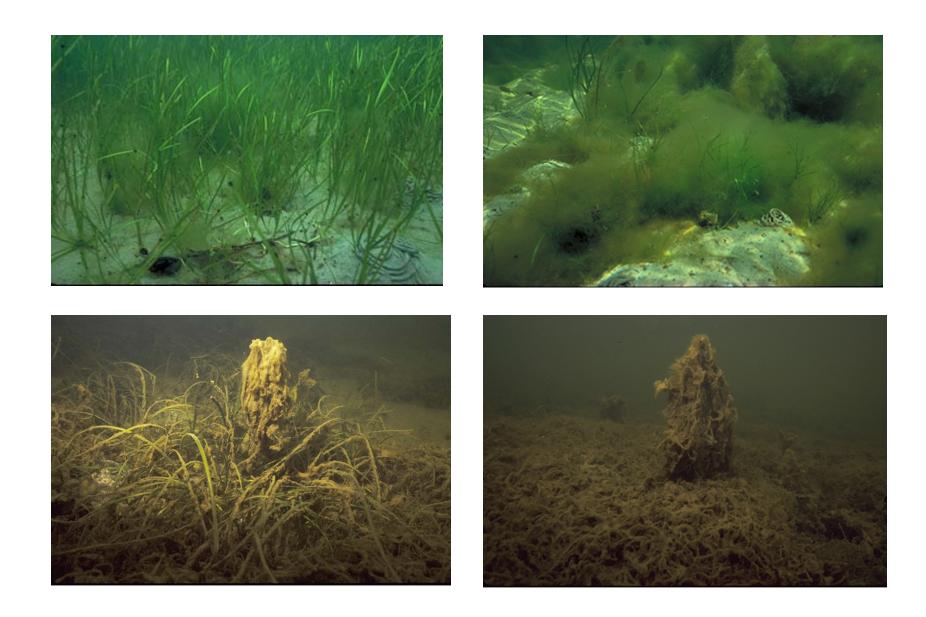
Heavily disturbed

Depth limit of Zostera- Ecological (Danish-fjords)

Lower depth limit:  $4\mu$ -Reference state



Gradual degradation of Zostera bed. Lower depth limit, 3m, 25% max deviation from Ref cond. –boundary of good/moderate status



#### **ANGIOSPERMS**

BQE 4: Angiosperm	Assessment Method	Status	Reference
France	PREI	Finalised	Gobert et al ., 2007
Italy	Posware	Finalised	Buia et al., 2005
Spain – Catalonia	POMI	Officially accepted	Romero et al., 2007
Spain - Valencia	Valencian CS	Finalised	Fernandez Torquemada et al., 2008

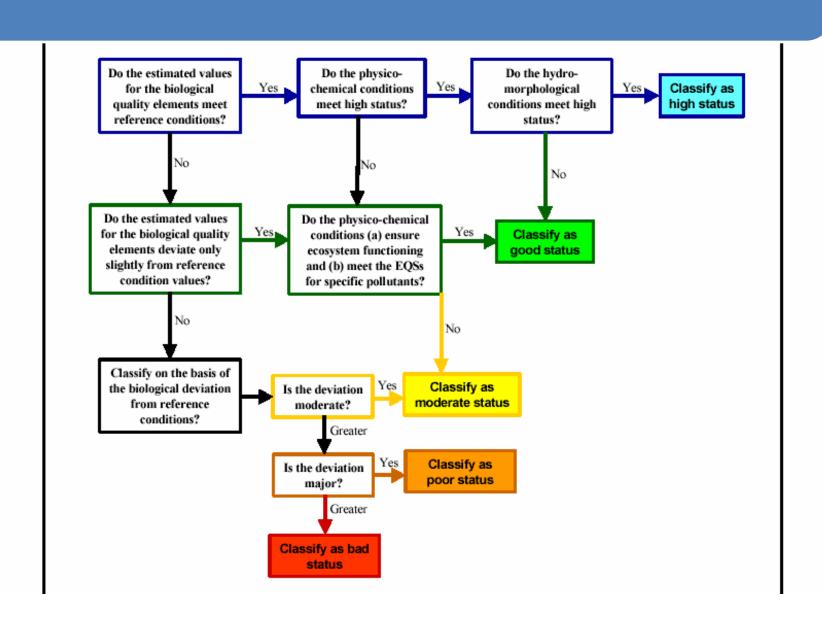
Table 1. National Classification systems intercalibrated for the angiosperms QE.

BiPo index (Lopez y Royo et al.,) 2008 based on

- •Lower limit depth (m)
- Type of limit
- Shoot density
- Shoot leaf density

Results coastal waters: Ecological quality ratios of national classification systems			
Country	National classification systems	Ecological Quality Ratios	
	intercalibrated		Good-Moderate boundary
Cyprus	PREI - Posidonia oceanica Rapid Easy Index	0.775	0.55
France	PREI - Posidonia oceanica Rapid Easy Index	0.775	0.55
Italy	PREI - Posidonia oceanica Rapid Easy Index	0.775	0.55
Spain (Catalonia, Balearic Islands, Murcia, Andalucia)	POMI - Posidonia oceanica Multivariate Index	0.775	0.55
Spain (Valencia)	Valencian-CS	0.775	0.55

# Ecological status following One-out All-out principle for the biological elements Global classification of ecological and physico-chemical and hydromorphological status



#### Assessing the integrative ecological status

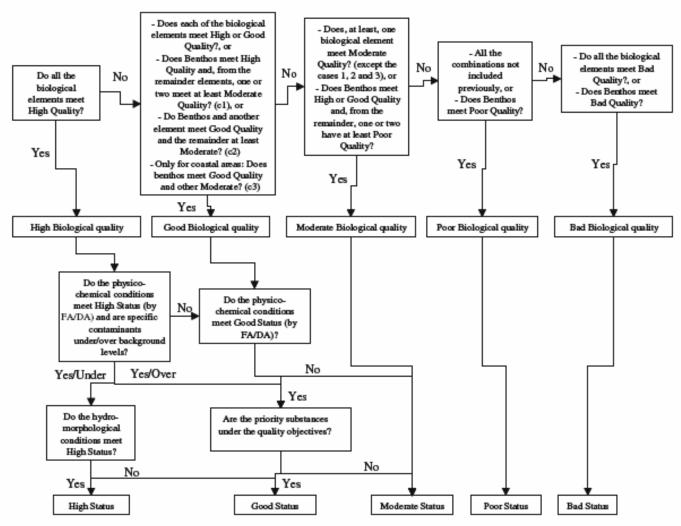
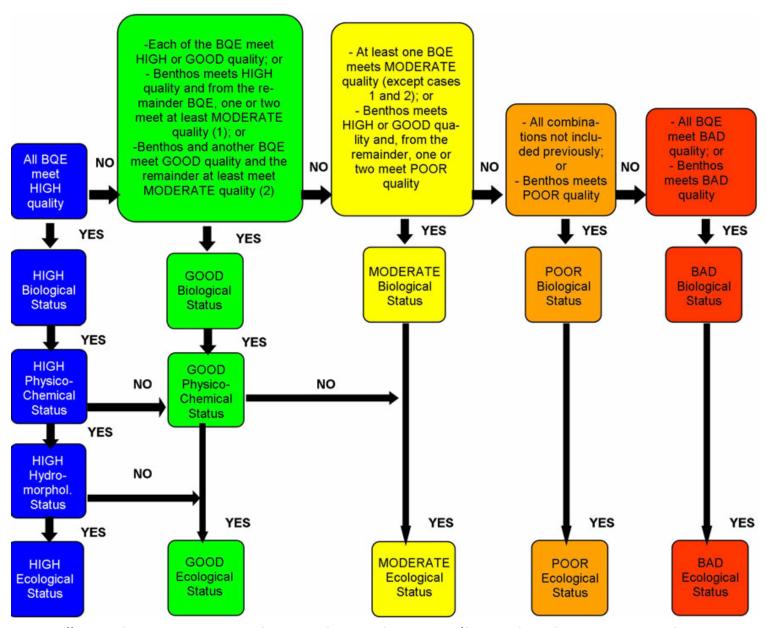


Fig. 2. 'Decision-tree' used in assessing the integrative ecological status, within the Water Framework Directive (modified from Borja et al. (2004a)). Key: FA/DA – factor analysis/discriminant analysis; c-cases.

Decision tree From: Borja et al., 2009, MPB



"Decision-tree" used in assessing the ecological status (based only on eutrophication related quality elements), within the Water Framework Directive (adapted from Borja et al. 2009a, b). BQE: Biological Quality Elements. From Garmendia et al., 2012. Estuaries &

### Integration of water, sediment and biomonitors in assessing chemical status under the

Table 2
Criteria when integrating water and sediments in Sings Criteria and Secoring

status, within the Water Framework Directive (WFD) (adapted from Borja et al., 2008b). Note: a variable achieves the chemical status, when the concentration is less than the quality objectives established by the WFD.

Water	Sediment	Status
All variables meet	All variables meet 1 variable does not meet ≥2 variables do not meet	Achieves Achieves Fails
1 variable does not meet	All variables meet 1 variable does not meet ≥2 variables do not meet	Achieves Achieves Fails

Table 1

Example of the calculation of the integrative index of quality (IIQ) for two locations, based upon different variables and matrices (modified from Franco et al., 2004)

Matrix	Variables	Location 1		Location 2	
		Classification	Score	Classification	Score
Case a: without v	veighting				
Не	Basic variables	Moderate	3	Good	4
	Heavy metals	Poor	2	Good	4
	Organic compounds	Good	4	Bad	1
Sediment	Heavy metals	Moderate	3	Bad	1
	Organic compounds	High	5	Poor	2
Biomonitors	Heavy metals	Poor	2	Bad	1
	Organic compounds	High	5	Bad	1
Total scores for water only			9		9
Classification over	er 15 scores for water only		Moderate		Moderate
Total scores (IIQ	)		24		14
Classification over	er 35 scores:		Moderate		Poor
Case b: weighting	g sediment and biomonitors				
Water	Basic variables	Moderate	3	Good	4
	Heavy metals	Poor	2	Good	4
	Organic compounds	Good	4	Bad	1
Sediment	Heavy metals	Moderate	$3 \times 3 = 9$	Bad	$1 \times 3 = 3$
	Organic compounds	High	$5 \times 3 = 15$	Poor	$2 \times 3 = 6$
Biomonitors	Heavy metals	Poor	$2 \times 2 = 4$	Bad	$1 \times 2 = 2$
	Organic compounds	High	$5 \times 2 = 10$	Bad	$1 \times 2 = 2$
Total scores (IIQ			47		22
Classification over 65 scores:			Good		Bad

Case 'a' was derived without weighting the scores, in Case 'b', sediment was weighted × 3 and biomonitors × 2. Basic variables can include: Secchi disc, nutrients, dissolved oxygen, etc.; heavy metals (the authors include 10); organic compounds, which can include PCB, DDT, PAH, HCH, HCB, etc. Classification key: Case 'a': high—31–35 scores; good—25–30; moderate—19–24; poor—13–18; bad—7–12; Case 'b': high—57–65 scores; good—46–56; moderate—35–45; poor—24–34; and bad—13–23.



Integrating long-term water and sediment pollution data, in assessing chemical status within the European Water Framework Directive

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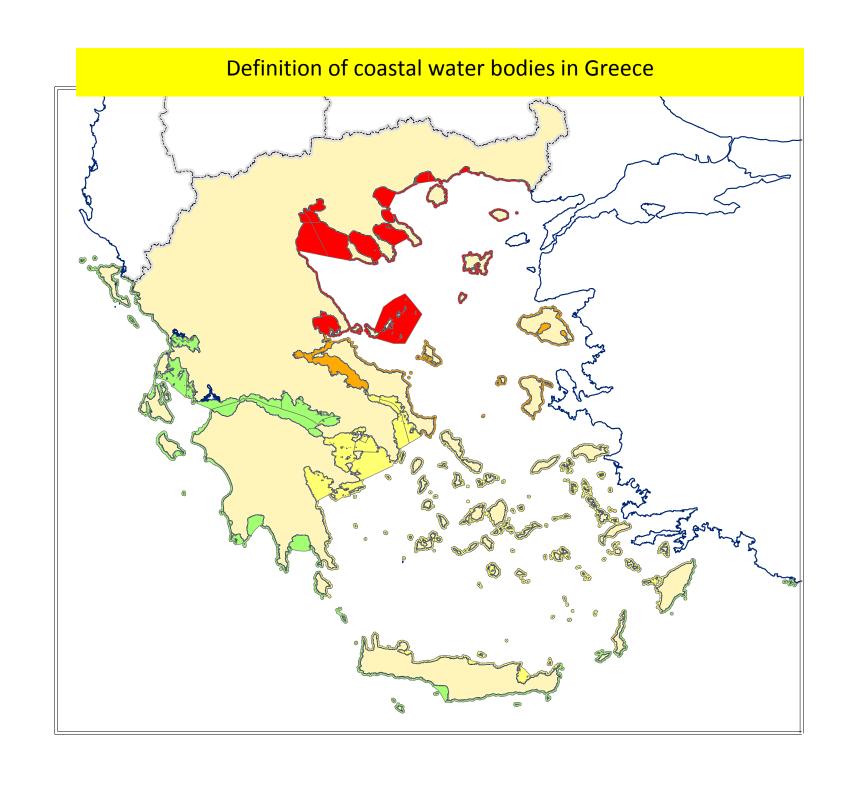
Viewpoint

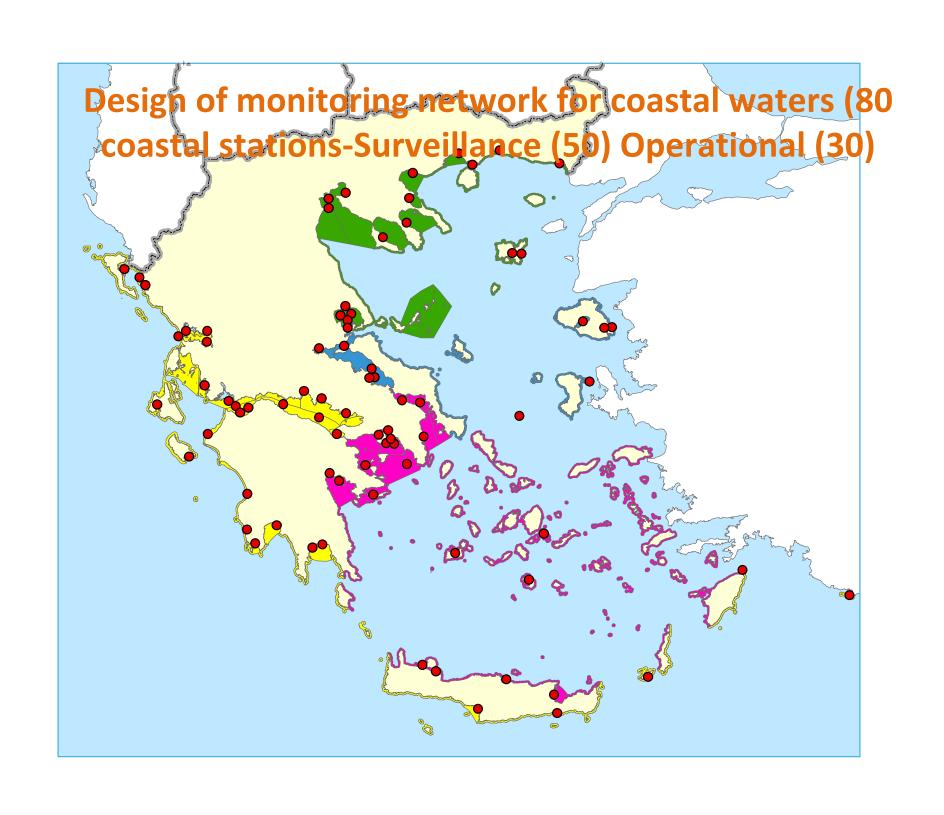
The water framework directive: water alone, or in association with sediment and biota, in determining quality standards?

A. Borja \*, V. Valencia, J. Franco, I. Muxika, J. Bald, M.J. Belzunce, O. Solaun

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## THE MONITORING





#### Basic Elements of the Network

- ✓ the MEDPOL project monitoring network
- ✓ the WFD Intercalibration network
- ✓ the Natura project reference network
- ✓ existing research and monitoring projects

#### Criteria for the selection of the monitoring sites

- ✓One site per water body is mainly selected in within the known or predicted zone of impact.
- ✓ In areas where a number of site source pressures or diffuse source pressures exist more than one site maybe selected per water body.
- ✓ Types of Monitoring: Operational (stations at risk, visited every year)
- ✓ Surveillance: Stations non at risk visited every 3 years or twice per river basin management plan period (6 years)

# Monitoring frequencies (coastal) for both types of monitoring

- ✓ Twice a year (2/y) for phytoplankton
- ✓Once every 3 years (3y) for phytobenthos and macroinvertebrates
- ✓Once every 6 years (6y) for hydromorphological elements
- ✓4 times per year (4/y) for general physicochemical elements
- ✓4 times per year (4/y) for priority substances and other pollutants with the possibility of future reconsideration of these frequencies depending on the results of this initial monitoring.

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